ELUNA Update
Kentucky Voyager Users Group
June 4, 2010
Pascal Calarco
University of Notre Dame
ELUNA Steering Committee Past Chair
ELUNA 2010
Fort Worth, TX

477 Attendees
115 sessions, 118 speakers
49 States & DC
Canada, West Indies, UK, Australia, New Zealand, Germany, Portugal, Sweden, Israel
Browse by Division and Year

Please select a value to browse from the list below.

- Ex Libris Users of North America (488)
  - ELUNA Conference Proceedings (319)
  - ELUNA Documents (9)
  - ELUNA Steering Committee (9)
  - Endeavor Users Group (EndUser) (9)
  - Focus Groups (2)
  - North American Aleph Users Group (NAAUG) (127)
  - Regional User Groups (RUGs) (18)
    - Ex Libris Mid-Atlantic (EMA) (15)
    - Ex Libris Southwest User Group (eSWUG) (2)
    - Great Lake Users Group (GLUG) (1)

Ex Libris Users of North America is brought to you by Ex Libris Users of North America (ELUNA). For information about ELUNA, please see the ELUNA Web site. More information about this service and software credits is also available.
ELUNA 2011

• Milwaukee Hilton City Center on Wednesday, May 11 through Friday, May 13, 2011

• hosting institution is the University of Wisconsin-Milwaukee Libraries, with assistance from UW Madison and other UW institutions in the area.

• Ex Libris Technical Seminar will precede the conference on Monday, May 9 and Tuesday May 10, 2011.
ELUNA: What are we?

- Ex Libris Users of North America (ELUNA)
- Member Advocacy to Vendor: also non-members; about 2,050 libraries in NA
- Learning Organization: conferences
- Facilitate information sharing, best practices
- Collaboration with sister organization, IGeLU (International Group of Ex Libris Users)
- Engage with broader profession
ELUNA Steering Committee
ELUNA Organization

- member institutions in North America & Caribbean
- Voting rights: Steering Committee, Constitution & Bylaws
- Steering Committee
- Work groups, focus groups, etc.
- Product Working Groups
- Regional Interest Groups
- Special Interest Groups
Membership 2010

• 285 paid memberships as of April 30, 2010
  – Brazil (1), Canada (23), Trinidad & Tobago (4), United States (260) -- 47 States + District of Columbia
  – 189 individual institutions
  – 62 individual institutions who are also consortia members
  – 34 consortia members encompassing 654 libraries
ELUNA 2009-2010:
Year in Brief

Areas of focus:

- Collaboration with Ex Libris
- Collaboration with IGeLU
- Enhance communication with membership
- Bylaws revisions
Collaboration with Ex Libris

- URM Focus Groups
- Monthly product calls: Ex Libris-ELUNA-IGeLU
- Monthly ELUNA/IGeLU Steering Committee Chair calls with Ex Libris
- Bimonthly ELUNA SC – Ex Libris NA calls
- Collaborative testing: Aleph, Voyager, Primo
- OCLC WorldCat record use policy advocacy
- NERS data coordination with Product Working Groups & Product Managers
Collaboration with IGeLU

• Development of completely new shared system for ELUNA and IGeLU product enhancement requests: NERS;

• work began with meetings at IGeLU 2009 Madrid, through present; Bob Trotter (GALILEO), Mark Dehmlow (Notre Dame/MALC) developers; will be hosted at University of Siena (Italy)

• Ongoing collaboration with product-specific issues using NERS

• PWG joint meetings at ELUNA & IGeLU started at ALA Midwinter 2009 (Denver)
Enhance communication with membership

- Transformed last NA product list (ALEPH-NA) to global list shared with ELUNA & IGeLU
- Created new de-duplicated list from all product lists, ELUNA-ANNOUNCE-L (4755 subscribers); can opt out of list
- Migrated website from Drupal to Wordpress
- Implemented documents repository using ePrints; 450 presentations & other documents from NAAUG, EndUser, ELUNA, RUGs
Welcome to Fort Worth!

Written by ecarrado on May 10, 2010 – 2:13 PM

The registration and information desk is now open and will be until 6:30 pm today, Monday May 10 in the at the Omni. The Opening Reception — sponsored by Ex Libris — is at the Omni from 6:30 to 9:30 PM. See you there!

More »

Recent Posts
- Location and dates set for ELUNA 2011
- Bylaws and Steering Committee Balloting Open through April 16
- ELUNA Steering Committee Candidates
- ELUNA 2010 regular registration ends April 10th!
Constitution & Bylaws Revisions

- Enhance continuity & leadership capability by extending SC terms to three years from two
- Past Chair now gains vote on SC
- Changed “Product Group” to “Product Working Group” to harmonize with IGeLU terminology
- ELUNA funding to RUGs formalized
- PWGs without leadership will be led by SC members
Product Working Groups: ELUNA's Core

- One PWG for each product in Ex Libris' offerings (6)
- Comprised of expert users in a particular product
- Focused on user advocacy with product development & governance
- Facilitate product enhancement & support issues
- Close working relationship with Product Manager
- Steering Committee Liaison
- Collaboration with IGeLU PWG
- Monthly calls with all above
- Collaborative testing of major product releases
ELUNA Regional User Groups

• Geographically-defined ELUNA groups
• 11 currently active RUGs
• DC, Mid-Atlantic, South Central, Southwest, Georgia, Great Lakes, Hawaii, Kentucky, Northwest, Southeast, Upper Midwest, Western Canada
• Scope: all Ex Libris products within those geographic areas
• ELUNA and Ex Libris provide some funding for meeting expenses
Special Interest Groups (SIG)

- Cross-product or product-specific interest groups
- Library type, functional area
- Some meet @ ELUNA, some just have discussion list
- Can create and sunset SIGs easily
- Some SIGs also meet at other conferences, eg. MLA, AALL, etc.
Steering Committee

• Members elected for three-year terms
• Officer positions: Chair, Chair-elect, Treasurer, Secretary
• Vendor relations, education, user advocacy, governance
• Most demanding in terms of time commitment and complexity of issues
• Regular interaction with Ex Libris senior management
• Liaison with Product Working Groups
ELUNA 2010-2011 Steering Committee

- Bob Trotter, Chair – SFX & bX
- Pascal Calarco, Past Chair – Digitool
- Edward Corrado, re-elected, 2010-2013 - MetaLib
- John Greer, elected, 2010-2013 – Voyager
- Kris Hammerstrand, continuing
- Gary Johnson, re-elected, 2010-2013 - Aleph
- Sue Julich, re-elected, 2010-2013 - Primo
- Janet Lute, re-elected, 2010-2013 - Secretary
- Laura Morse, Chair-elect
ELUNA 2010-2011 Product Working Group Leaders

- Aleph: Jean Phillips, University of Florida/FCLA
- DigiTool: Pascal Calarco, University of Notre Dame
- MetaLib: Bennett Ponsford, Texas A&M University
- Primo: Dale Poulter, Vanderbilt University
- SFX: Mark Needleman, University of Florida
- Verde: Abigail Bordeaux, Harvard University
- Voyager: Ted Schwitzner, Illinois State University
Thank you! Questions?

• Contact ELUNA Steering Committee:
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