Adding Non-Latin Data to Aleph: a status report

Prepared for presentation to the North American Aleph Users' Group 15 June 2004

Charles Husbands
Harvard University Library
Office for Information Systems
charles-husbands@harvard.edu

Caveat Auditor

Two cautions:

- This is a status report
 - Development is ongoing
 - Version to version
 - Day to day
- I'm reporting from my experience which is, in effect, Harvard's experience
 - I may confuse what is Aleph with our implementation decisions.
 - You may not come to the same decisions

Scripts in Unicode - Overview

- The Unicode Basic Multilingual Plane
 - Holds what can be encoded in a 16-bit space
 - Capacity ca. 65,000 characters
 - Ca. 52,000 assigned
 - Houses most modern scripts
 - Additions continue to be made
 - Living scripts, obscure or poorly codified
 - "Unified Han" made initial CJK implementation possible in the BMP

Scripts in Unicode 3.1 – 4.0

- More 64k-char. planes open for use now
 - Supplementary Multilingual Plane
 - Ca.1600 assignments
 - Supplementary Ideographic Plane
 - Ca. 43,000 assignments
 - Supplementary Special Purpose Plane
 - Ca. 100 assignments
 - The supplementary planes require more than 16-bits to encode a character
 - UTF-8 and UTF-16 still work at those altitudes.

Limitations and Qualifications

- Not all software in our "village" can support characters above the BMP.
 - Programs frequently assume 16-bit representation.
- Practically, only CJK is affected.
 - But few of these characters, if any, are known to MARC-8

MARC-8 CJK vs. Unicode

- MARC-8 uses 24-bit East Asian Character Code
- EACC relative to Unicode
 - Has characters that Unicode does not
 - Variant forms
 - Mapped to values in BMP private use area
 - Characters "missed" by Unicode
 - Mapped to values in BMP private use area
 - Some have since been included in Unicode
 - Mapping done by special MARBI task force
 - Reproduced in vanilla Aleph marc8_eacc_to_unicode

CJK MARC8_TO_UTF

- Harvard's marc8_eacc_to_unicode
 - EACC characters that Unicode does not have
 - Variant forms
 - Mapped to values of the primary form
 - Characters "missed" by Unicode
 - Mapped to U+3013 "GETA"
 - As characters are added to Unicode
 - Convert to true U+ value if in BMP
 - Leave as GETA otherwise

CJK UTF_TO_MARC8

- Harvard's marc8_eacc_to_unicode
 - Brings primary forms together at top of table
 - They will be the ones preferred for output
 - This makes round trip mapping fail
 - But abandonment of private use area is finding favor elsewhere, at least in talk.

CJK word indexing (Harvard implementation)

- CJK in HOLLIS since late 2002
- Version 15
 - Searching requires no special separate indexes.
 - One search retrieves all languages
 - One search retrieves traditional and simplified
 - Adjacency implied
- Version 16
 - As above, but
 - Adjacency implied results slightly inferior
 - A configuration issue?

CJK heading indexing (Harvard implementation)

- Version 15
 - Searching uses language-specific indexes
 - Japanese and Korean arranged by Unicode value
 - Chinese arranged by pinyin subarranged by Unicode
 - Simplified and traditional can get separated
- Version 16
 - As above, but
 - A new stroke-count filing routine is available
 - Could be interesting. Harvard has not yet tested.

Hebrew and Arabic

- Some features in common
 - Bidirectional writing, basically right to left
 - Grammatical particles prefixed to words
 - Definite article
 - Prepositions
 - Others

bayna al-ta'līf wa-al-tazyīf ha-nimtsa'im bi-teshuvot

بين التأليف والتزييف مدهعها عرسادار

Hebrew and Arabic

- Special word indexing requirements
 - Leading wild card to bypass prefixed particles
 - In addition to trailing or imbedded wild card
 - Not working well in HOLLIS, but okay in Israel
 - Configuration issue?
 - Combine Hebrew regular and final character forms?
 - Desirability uncertain, feasibility lacking

Bidirectional input issues

- Pay attention to Windows locales
 - Characters on keyboard are easy
 - Others are not, especially for OPAC users
- Cursor movement can be confusing
 - Can switch field direction in Aleph client
 - OPAC users have it tough again
 - Copy and paste can solve some problems

Cyrillic and Greek

- Not much testing done on these yet.
- Note that Greek will always be treated by Aleph as Greek
 - The so-called Greek "symbols" in MARC-8 latin contexts cannot be distinguished from real alpha, beta, gamma letters in Unicode.

Bringing in MARC-8 non-latin

- Convert character encoding
- Squeeze out CJK inter-word spacing
 - OCLC convention preferred to RLIN
- Convert 880s to corresponding tags
 - Converted CJK fields get virtual \$\$9 for language
 - Used for heading indexing
 - Automatic generation from 008 or 041
 - Cataloger can override later if necessary
- Sort fields
 - Take account of \$\$6

Bringing in MARC-8 non-latin

A tab_fix excerpt

```
OCLB1 fix_doc_delete_chi_spaces
OCLB1 fix_doc_880
OCLB1 fix_doc_sort
OCLB1 fix doc sort sub6
```

- We do this in all incoming record fixes
 - Does no harm to all-latin records

Still a few bugs in the system

- Importing MARC-8 records
 - Character conversion
 - marc8_ara_to_unicode, marc8_rus_to_unicode need to be checked.
 - There should be separate tables for the extended sets with MARC-8 values reduced from the A0-FF range to the 20-7F range.
 - In the basic tables any MARC-8 values above 7F should be removed.
 - Hebrew and Arabic combining marks are not repositioned to follow their base characters

Sending out MARC-8 non-latin

- Convert character encoding
- Retag 880s
- Construct 066
- Clean up
- Sort fields

Sending out MARC-8 non-latin

A tab fix excerpt:

```
E880 fix_doc_redo_880
E880 fix_doc_create_066
E880 fix_doc_do_file_08 e880.fix
E880 fix_doc_delete_empty
E880 fix_doc_space_char
E880 fix_doc_sort
```

- e880.fix
 - Removes cataloger-inserted \$\$9 (non-latin specific task)
 - Insures LDR byte 09 is a space
 - Deletes technique-1 escape sequences from the 066
- Delete_empty and space_char do not refer specifically to non-latin.

Still a few bugs in the system

- Exporting non-latin MARC-8 records
 - Character conversion
 - Some characters get mangled
 - Numerous CJK
 - One rare Greek
 - One Extended Arabic
 - 066 construction
 - Some MARC-8 escapes not provided for
 - Extended Arabic
 - Extended Cyrillic

Tomorrow the world?

- Must have more generally supported UTF-8 exchange.
- Must deal with non-MARC-8 scripts in continuing MARC-8 exchange.
- These are not insurmountable but they need work on several levels.
 - Standards or conventions
 - Modification of local processes.