Upgrade Express in North America: what to expect (and when!)

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What Is Upgrade Express?

• Upgrade Express is a methodology and a kit of automated tools and related documents for a smoother and faster upgrade of ALEPH 500 sites

• Upgrade Express is available from version 14.1.

• The current Version 1 kit is intended for “standard sites” (single BIB/single ADM)

• An enhanced kit (Version 2) will be available at the end of July.
What Is Upgrade Express?

- Other upgrades (pre 14.1) will be handled as follows:
  - Upgrade Oracle data to 14.2 or 15.2
  - upgrade to 16.02 using new kit for Oracle
  - incremental upgrades
Upgrade Express Documentation

• Upgrade Express User Guide
• Implementation notes
• Questionnaire
• Checklists
• Upgrade Express Methodology
Upgrade Express: What’s Next?

• Phase 2:
  • Less down-time:
    • Regeneration <Conversion> of indexes
    • transfer of “delta”
  • Forms customization
  • 15.5
  • Consortium: Multi-ADM and Union catalogs
  • Upgrade run by end-user
    • automated questionnaire
    • simplified menus
  • Self-installation of Oracle and ALEPH
Upgrade Training

• Introduction to Version 16 – Why to Upgrade? - 1/2 day
• How to Upgrade (“Upgrade Process”) - 1/2 day
• Module Sessions - A) Introduction – New GUI, Search, Help - 1/2 day
• Module Sessions - B) CAT+ Items (+search+help) - 1/2 day
• Module Sessions - C) Acq + Serials (+search+help) - 1/2 day
• Module Sessions - D) Circ+Privileges+Task Manager - 1/2 day
• Module Sessions - E) Printing - for 14.2 and earlier versions - 1/2 day
• Technical Sessions - F) Web OPAC (changes) - 1/2 day
• Technical Sessions - G) Sys admin – ORACLE, pc_server_m - 1/2 day
Customers upgrading to 16.02

- Customer testing Upgrade Express
  - Binghamton University => 14.2 to 16.02
  - University of Minnesota => 14.2 to 16.02
  - University System of Maryland and Affiliated Institutions => 15.2 to 16.02
- Ex Libris managing Upgrade Express
  - Brandeis University => 14.2 to 16.02
- “Special category” Upgrade site
  - Harvard University => 15.2 to 16.01 to 16.02
Customers with 16.02 Installed

- MIT
- Mississippi Department of Archives and History
- McGill University
- University of the Pacific

Scheduled:
- Iowa, MALC, Boston College, UC Davis, VCU, LVA

Planning:
- Delaware, Field, Spertus, Brandon, CUNY, AZ
For more information...  
or to request an upgrade  

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