E-Reserves Linking:

Improving Access and Support Through a Custom Permalink System

Travis Clamon Electronic Resources Librarian / Assistant Professor East Tennessee State University

Timeline / Scenario



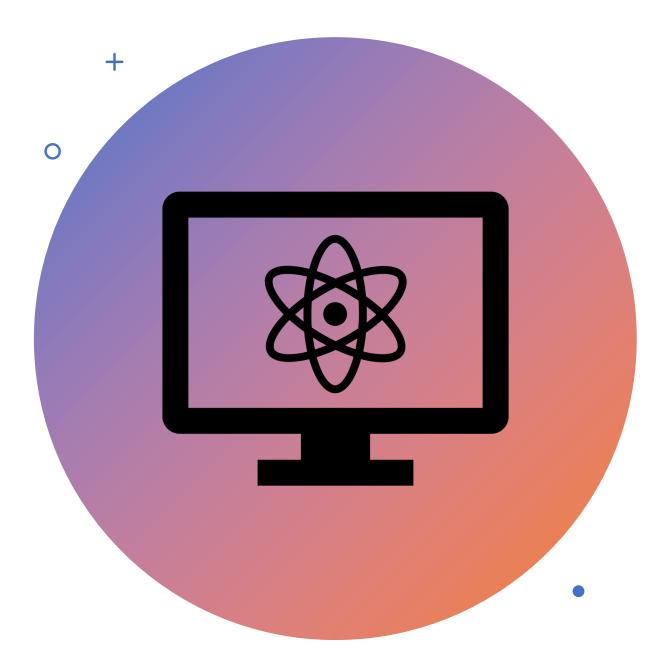


Beginning stages of implementing an electronic textbook program



Customer Impact

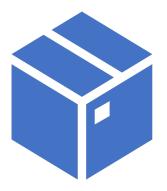
Better understand usage improve relationship with faculty use this as a catalyst for other services

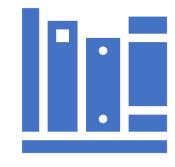


COVID

- End users go remote
- Increased resource usage
- Remote authentication must work, have backup solution
- How will this impact our support?

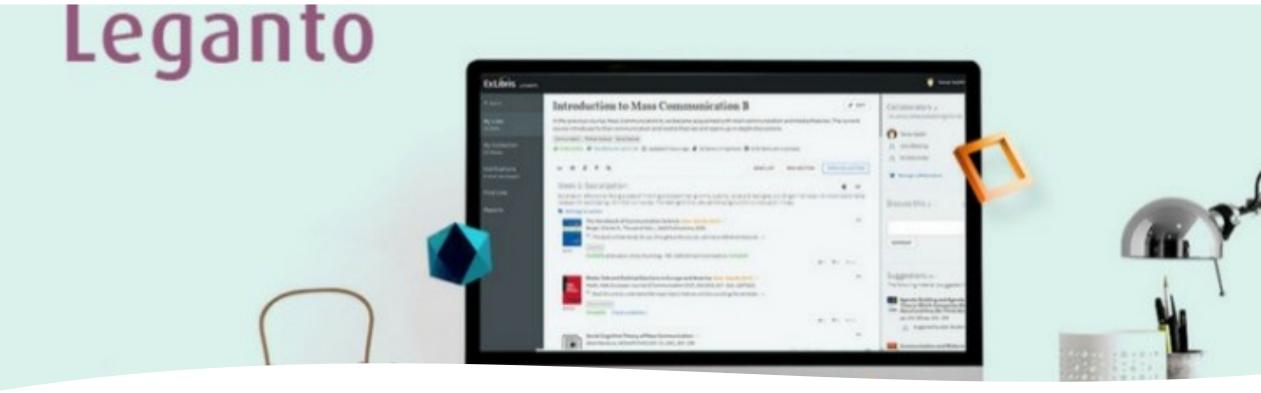
Looking for a solution





Out of the box solutions?

Factors: Cost, Institutional barriers, Limited library staff



Cost, Implementation Time

ExLibris Leganto

Integrated with Alma

Requires D2L Integration

Ongoing Training with Instructors

ALL COURSES	BY INSTRUCTOR	BY TERM BY SUBJECT		Get Help	
		Search E-Reserves: Enter	Course Keywords	。	📞 Call Local
					Call Toll-Free
Showing 290 Courses					🔲 Text
					🖂 Email
ACCT-5210 - Controllership & Financial Leadershp / Faidley, Joel Subject(s): Accountancy			🕼 Jan 11, 2021	2021	🛗 Research Help
ADMN 1224 CCT					

Springshare E-Reserves Module

Affordable

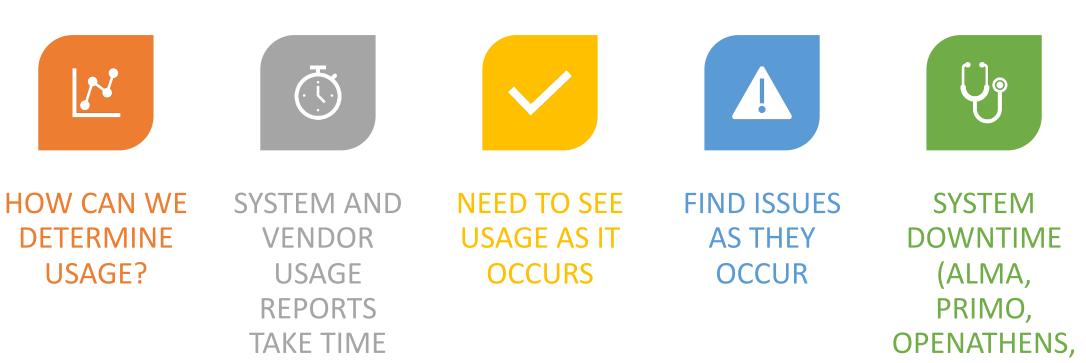
Public Facing, Searchable

Limited Functionality vs Leganto

Limited Course and Item Import/Export

Purchased and Implemented on our website

Addressing our limitations



PROXY)

Course Level Linking

Understand the user environment:

- D2L / Content creation
- Limited reporting and/or assistance by campus IT (Safari Example)
- Course content often gets reused/copied for future semesters
- Faculty have varying technology skills, keep things SIMPLE

How does that affect the Library?

- We need permalinks that are truly permanent
- Links should be short and readable
- Ongoing communication with faculty

DAVID HARKER

Creating Scientific Controversies

Uncertainty and Bias in Science and Society



Existing Permalinks in Primo

- Primo Permalink: <u>https://etsu.primo.exlibrisgrou</u> <u>p.com/permalink/01ETSU_INS</u> <u>T/1ccjgob/cdi_askewsholts_vle</u> <u>books_9781316409756</u>
- Can we guarantee this link or CDI record will always be available?
- Is this readable?

DAVID HARKER

Creating Scientific Controversies

Uncertainty and Bias in Science and Society



Link Resolver Permalinks

- Primo Permalink: <u>https://etsu.primo.exlibrisgroup.com</u> <u>/discovery/openurl?institution=01ET</u> <u>SU_INST&vid=01ETSU_INST:ETSU&is</u> <u>bn=9781107692367&sid=COURSE_CO</u> <u>DE</u>
- Step in the right direction
- More permanent
- Still a long URL

The Solution

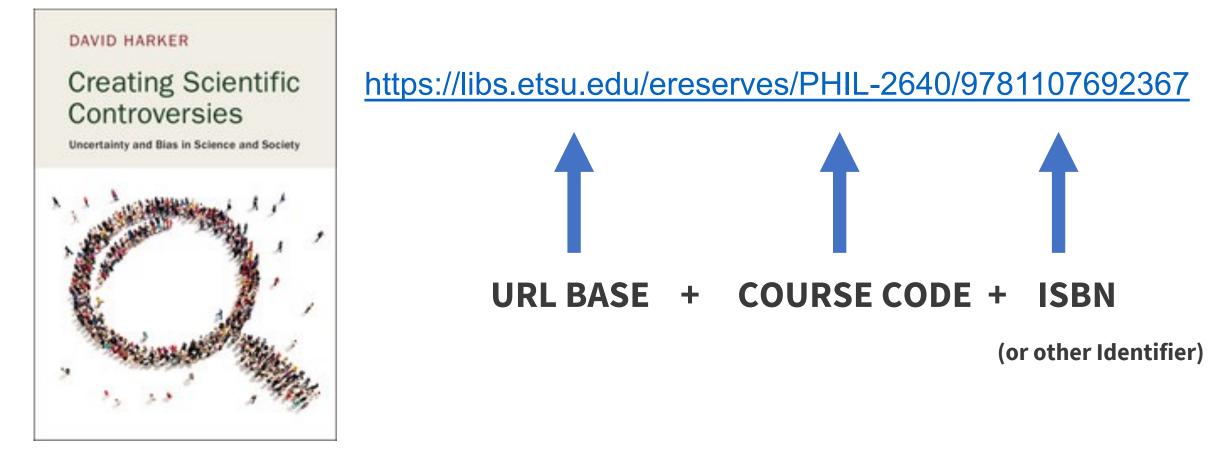
Develop our own internal permalink system

Required a web server

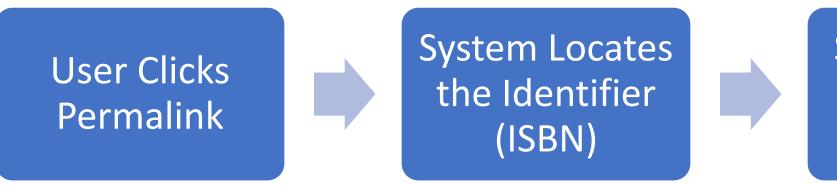
Script developed using PHP

Took a week or so to develop

Permalink Example (Custom Solution)

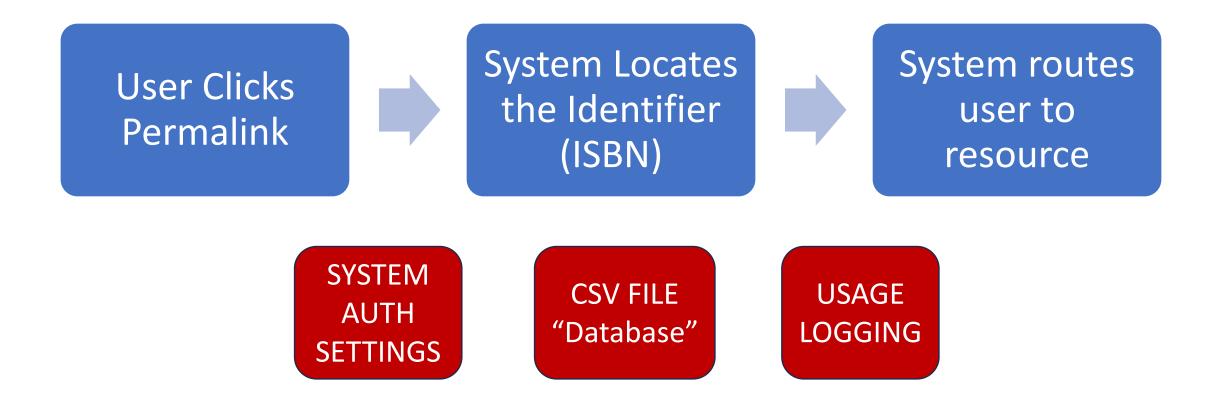


End-User Workflow



System routes user to resource

End-User Workflow + Internal



System Level Authentication Setting

• Defines a system level default authentication method

```
//CURRRENT DEFAULT STATUS ("oa" or "proxy")
$default_status = 'oa';
```

```
//PROXY PREFIX - DEFINE HERE
$proxy_prefix = 'https://iris.etsu.edu:3443/login?url=';
$oa_prefix = 'https://go.openathens.net/redirector/etsu.edu?url=';
```

Locating the Resource

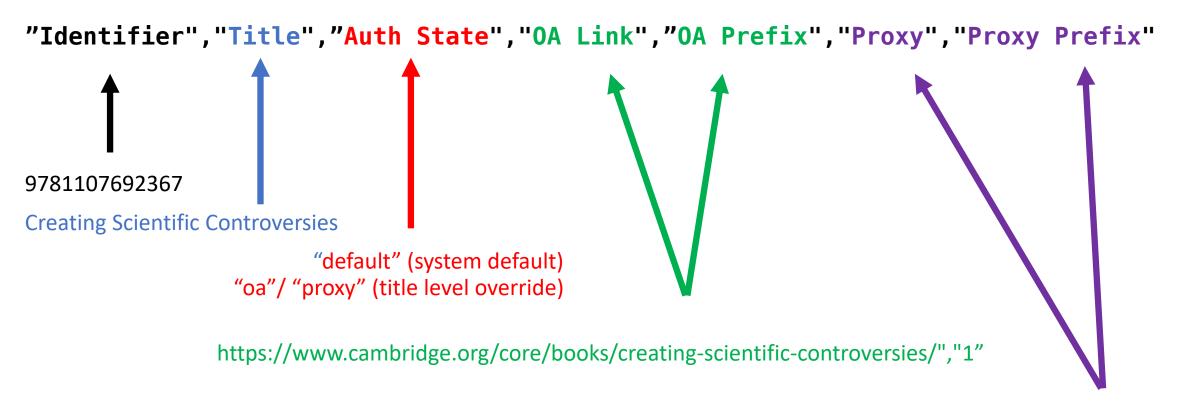




Looks at a CSV File to match the identifier (ISBN)

If no match, uses identifier and forwards user to the primo link resolver.

CSV File "Database"

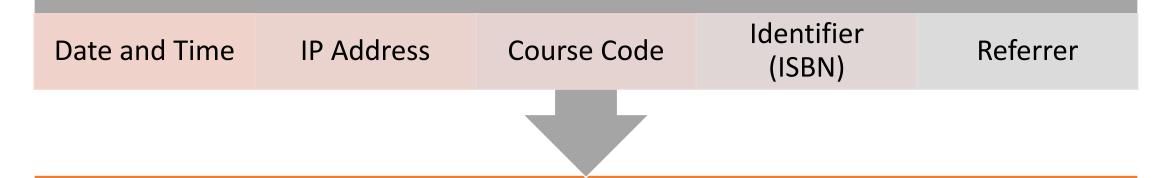


https://www.cambridge.org/core/books/creating-scientific-controversies/","1"

0 = No URL Prefix 1 = Include URL Prefix

Usage Logging

When user clicks a permalink, the following is recorded into a log file:



In addition, we have integrated notifications into a custom Slack channel

Usage Logging

- Log file is helpful for long term data analysis
- Slack notifications allow us to see real time usage and identify potential linking issues

🔒 coursereserves ~



incoming-webhook APP 9:13 PM Thursday, June 8th ~ 71.88.8.1 from CSCI-1100-ALL accessed 9781780173641 Redirected to https://go.oreilly.com/east-tennessee-stateuniversity?state=/library/view/computational-thinking-/9781780173641/



incoming-webhook APP 9:48 PM

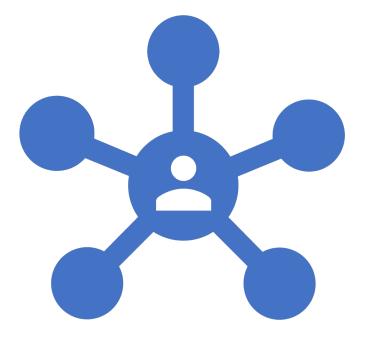
68.53.20. From COBH-4937 accessed 9781284199994 Redirected to https://libs.etsu.edu/primo/resolver.php? sid=er_COBH-4937&isbn=9781284199994

incoming-webhook APP 11:26 PM

152.86.72. from CSCI-1100-ALL accessed 9781780173641 Redirected to https://go.oreilly.com/east-tennessee-staruniversity?state=/library/view/computational-thinking-/9781780173641/

Implementation

- Started using in 2020
- As of 2023, currently over **290** courses listed on our eReserves page.
- Over **51,000** permalink clicks
- Highest Usage: General Ed Courses & Upper-Level Courses (4000+)
- Seen dramatic increases in our annual COUNTER statistics



Impressions

- Surveyed Faculty and Students
- Overall Positive Impact
- Many instructors find the link easy to utilize in D2L, email, or web
- Established ongoing "check-ins" with instructors each semester
- Frequent requests for additional electronic materials
- Helps drive our open and affordable course material initiative

Ongoing Support & Maintenance

A few OpenAthens outages over the years – easy to change config setting and move all permalinks over to our backup proxy.

Over time, we modified existing permalinks to a newer eTextbook edition. No edits were required from the instructor.

Having usage logs have helped us understand use patterns on a course level. It has allowed us to license 3-user textbooks with confidence.

Also helpful for troubleshooting access related issues.

Conclusion

We plan to continue using the custom permalink script with the Springshare eReserves Module.

Implemented a similar script for our A-Z Database links

Hands-on Demo

Conclusion

Questions?

Travis Clamon clamon@etsu.edu