Sunday, June 4, 2006

2:00-5:00

MARC 21 Holdings [Preconference]

Hodges Library Auditorium

Patricia Hatch (Harvard University)

The workshop will discuss using the MARC21 Holdings Standard fields in the ALEPH cataloging holdings record. Topics to be presented include information on recording location and detailed holdings information for serial volumes, recording gaps in holdings, and the public display of holdings data as configured in the ALEPH system.

5:00-8:00

Registration Henley Concourse

6:00-8:00

Reception Cumberland Concourse Monday, June 5, 2006

7:30-8:30

Registration Henley Concourse

Continental Breakfast

Ballroom DEFG

8:30-10:00

#### Welcome / Ex Libris Update [Plenary]

Ballroom B/C

University Welcome - Barbara Dewey, Dean of Libraries, University of Tennessee Steering Committee Welcome - Nina Davis-Millis (MIT), Chair, ELUNA Steering Committee Conference Planning Committee Welcome - Bill Britten and Maribeth Manoff, University of Tennessee Ex Libris Welcome and Management Update - Matti Shem-Tov, President and CEO, Ex Libris; Dan Trajman, President of Ex Libris, Inc.

10:00-10:30

Break Ballroom DEFG

10:30-12:00

#### ALEPH PRODUCT FEATURE

Ballroom B/C Ex Libris Presentation of ALEPH developments Susan Pastore, V.P. Sales, Ex Libris U.S.; Chris Holly, Sales Executive, Ex Libris ALEPH Versions 19 and 20

Carmit Marcus, Director, Strategic Accounts, Ex Libris

#### Changes to the ALEPH Enhancement Process

Patricia Hatch, ALEPH Enhancement Coordinator, Harvard University; ALEPH Product Planning Group, Moderators

The single plenary session devoted to the ALEPH product. This session will focus on ALEPH Versions 18, 19, 20 and ALEPH Enhancements. First, Ex Libris will provide an overview of new features available in this release. Then, Ex Libris will provide an update concerning releases 19 and 20. Finally, the ELUNA ALEPH Enhancement Coordinator will lead a discussion on changes to the ALEPH Enhancement Process.

Using the SFX API [SFX / MetaLib Panel Presentation] 301-A

#### Using the SFX API to Access Ejournals Within the Catalog

Anne L. Highsmith, Consortia Systems Coordinator, Texas A&M University

This presentation details how Texas A&M University enhanced the OpenURL capability within Endeavor's Webvoyage. Now the OpenURL button appears within Webvoyage only when the SFX API reports full text available. The resulting functionality reliably provides access to full text for the ejournals without adding 856 fields to cataloging records.

Using the SFX API within the CDL Common Framework

Margery Tibbetts, California Digital Library

The CDL is currently using the SFX API in two projects, the PubMed Order function and the CDL's NSDL funded earth sciences portal. PubMed Order does a direct call to the SFX API and the Earth Sciences Portal uses a new module in the CDL's Common Framework. This presentation will discuss the development of the two SFX API interfaces, challenges encountered along the way and the promise for the future.

#### Facilitating Expedited Document Delivery Using the SFX API

Mark Dehmlow, Electronic Services Librarian, University of Notre Dame

This presentation covers how we are using the SFX API to provide more seamless access to journal titles we lost through cancelling a major electronic journal package. The SFX API allows us to verify and deliver express document delivery for eligible volumes, full text when available, or standard interlibrary loan.

### Shibboleth - Authentication and Single Sign On at USMAI [SFX / MetaLib Panel Presentation] 301-B

### David Kennedy, Programmer and Jean Phillips, Manager, Library Systems Development, University System of Maryland and Affiliated Institutions (USMAI)

At USMAI, we have implemented the Shibboleth architecture to create a secure single sign on to our library services (Metalib, SFX, EZProxy, ILLiad ...). We worked with Ex Libris to integrate PDS with Shibboleth. We have laid the groundwork for single sign on to non-library resources across our consortium. Presentation to include a brief overview of the Shibboleth architecture, our implementation plan and details (decisions, resources, etc), and future plans for Shibboleth.

#### Establishing Technical, Administrative and Legal Consolidation of Non-Published & Near-Published Research via DigiTool: The Florida State University Experience [Digitool Breakout Session]

301-C

#### Robert H. McDonald (Florida State University), Michael Kaplan (Ex Libris, Inc.)

This paper will detail the Florida State University Libraries strategies to more effectively consolidate operations, collections, metadata, and permissions for Electronic Theses & Dissertations (ETDs) into a single, more cohesive online resource, using DigiTool 3.0. In particular, the authors will present specific standards, licensing/permissions and system options that were considered, and then explain the choices that were made.

12:00-1:30

Lunch Ballroom DEFG

**Z39.50** [Aleph Special Interest Group Meeting] Group will meet informally during lunch session *Corinna Baksik (Harvard University), Moderator* 

**MARCit!** [All Product Special Interest Group Meeting] Group will meet informally during lunch session *Amira Aaron (Harvard University), Moderator* 

1:30-3:00

ELUNA Course Reserves Group [Aleph Breakout Session]

300-C Ellen Jones (chair) (University of Iowa), Kathleen Isaacson (Lawrence University), Leon Krauthausen (Freie Universitaet, Berlin) (ICAU rep), Fang Peng (SUNY Stony Brook), Christopher Rose (University. of Minnesota), Brenda Dunbar Rutten (College Center for Library Automation, Florida) In response to last year's NAAUG meeting, the ELUNA Steering Committee and Ex Libris formed a group to look at the ALEPH Course Reserves Module. The Chair of this group will report on the group's findings and recommendations to improve the Course Reserves Module.

#### Authorities: Are We There Yet? [Aleph Breakout Session]

#### 301-D

Ad Hoc Authorities Enhancement Group: Sandy Card (chair) (Binghamton University); Stephen Hearn (University of Minnesota); Pat Riva (McGill University); and Marlene Vikor (University of Maryland); Jackie Shieh (University of Michigan), Moderator

Due to problems with managing authorities in ALEPH, the NAAUG (currently ELUNA) membership in 2001 and 2002 approved three separate enhancements to improve the handling of authority records in the ALEPH system. In 2005 an ad hoc group was formed to provide guidance for specifications to be included in version 18. With the release of version 18, this session will be a discussion by the members of the ad hoc group of the status of the authority enhancements

### **EDI invoicing for monographs, in spite of ALEPH's limitations** [Aleph Breakout Session] 300-D

Christine Moulen, (Massachusetts Institute of Technology) and Jonathan Rothman, (University of Michigan); Jason Fleming (University of Florida), Moderator

Loading monographic invoices through EDI isn't practical unless the orders originated in ALEPH. P\_file\_96 doesn't create invoices, but there's invoice data in many vendor records. One answer: build and load "pseudo-EDI" invoices from the vendor data. Applications for both approval plans and firm orders will be discussed.

#### Beginner's SQL Reporting Workshop [Aleph Breakout Session]

#### 301-A

*Mike Rogers (University of Tennessee); Nikki Crowster (CALICO, South Africa), Moderator* Are you interested in ALEPH reports? This "non-technical" introduction will demonstrate the usefulness of SQL reporting. We'll cover many basics, review steps for turning an SQL script into a GUI "custom service," and examine reports our site has found helpful. Documentation and a take home exercise are available to participants.

#### Ask the Experts [Aleph Breakout Session]

#### Ballroom A

Linda Allbee (South Dakota Library Network; ILL), Janet Arth (University of Minnesota; OPAC), Jerrie Bayer (University of Minnesota; Course Reserves), Jamie Bush (University of Maryland; Circulation), Nancy Gibbs (Duke University, Acquisitions), Patricia Hatch (Harvard University; Serials), Suzanne Julich (University of Iowa; Systems) Betsy Simpson (University of Florida; Cataloging); Donna Hirst (University of Iowa), Moderator

Join your colleagues for a peer-to-peer session where staff from other libraries will discuss questions that have been submitted in advance. Questions may also be submitted from the floor. While all participants will share their expertise, these folks have agreed to wear the "expert" hat to get us started.

### SFX and MetaLib in Course Management Systems [SFX / MetaLib Panel Presentation] 300-A

### Putting the Library into Blackboard: Using the SFX OpenURL Generator to create a toolkit for faculty

#### Susan Tschabrun, California State University, Fullerton

The "Putting the Library into Blackboard Toolkit" is designed to enable faculty to copy and paste URLs for a wide variety of library resources and services into CMS course sites. Making use of SFX wherever possible, the URLs link to articles, e-books, journals, databases, guides, a chat reference service, and subject librarians.

#### LOCUS Powered by Moodle: Integrating Metalib into Moodle using the X-server

Mary Reddick, Ph.D., Head, Online Curriculum Services, Charles Brown-Roberts, ASC II, Online Curriculum Library Services, and Carlos Rodriquez, Director, Library Information Systems, California State University, Sacramento University Library

Presenters will discuss efforts to promote greater student-faculty collaboration in the use of library

resources by 1) migrating from an in-house LMS to Moodle, 2) creating reusable and sharable code to access resources through the X-server API, and 3) employing this architecture to enable institutions to create a custom user interface to search and manage resources within Moodle.

#### überating our öpenürls [SFX / MetaLib Breakout Session]

300-B

#### Ross Singer, Georgia Tech University

The übeResolver is an application intended to make SFX (or any link resolver, or any number of link resolvers) personalized and work with and fit into our existing collections and web applications. This will discuss the process and issues found while trying to improve access to the more difficult parts of our collections, such as conference proceedings and technical reports.

#### SFX - What do you do with all those reports? [SFX / MetaLib Breakout Session]

301-C

Wendy Robertson, Electronic Resources Management Unit, CTS University of Iowa Libraries Every month we get a lot of update reports for changes in the KB and we also have additional statistical reports. What should we be doing with all these reports? What are the most useful ones? Which ones should we be sure to pay attention to? Join this discussion to share what we do with these reports.

#### DIGITOOL PRODUCT FEATURE

Ballroom B/C

#### Yaniv Levi and Michael Kaplan, Ex Libris

The product feature will focus on upcoming features and enhancements with Digitool 3.5, expected in October 2006. The one hour presentation will be followed with 30 minutes of group discussion and Q&A.

#### General Overview of the Verde Environment [Verde Breakout Session]

301-B

#### Ted Koppel (Ex Libris)

Ted Koppel from Ex Libris will provide a general overview of the Verde environment, provide an in depth look at version 2.0 of the software including workflow and other enhancements, discuss some of the current and planned interactions with other Ex Libris products such as SFX and Metalib, and talk about where Verde is headed next.

3:00-3:30

Break Ballroom DEFG

3:30-5:30

#### Ex Libris Strategic Directions [Plenary] Ballroom B/C

Oren Beit-Arie (Chief Strategy Officer, Ex Libris, Inc.); Margery Tibbets, California Digital Library, Moderator

#### 6:00-8:00 Dinner - A Tennessee Barbecue

#### World's Fair Park

Featuring barbeque, beer, and a performance by UT Libraries' Writer- in-Residence, RB Morris. RB, a Knoxville poet, playwrite, and singer-songwriter, will perform songs mixed in with an occasional poem, along with his usual side-kick, Hector Qirko. Don't miss it!

Tuesday, June 6, 2006

7:30-8:30

Registration Henley Concourse

**Continental Breakfast** 

Ballroom DEFG

All Day

#### **Aleph Poster Sessions**

**Cumberland Concourse** 

Poster Sessions will be available all day Tuesday for your perusal. Presenters will post the times that they will be available for consultations. Descriptions included after the daily schedule portion of the program

8:30-10:00

EDI [Aleph Special Interest Group Meeting] 300-A *Christine Moulen (Massachusetts Institute of Technology), Moderator* 

#### **ALEPH Product Group Meeting**

Ballroom A Nina Davis-Millis (Massachusetts Institute of Technology), Convener Discussion of the formation of the ALEPH Product Group within the ELUNA organization.

#### ELUNA X-Services Focus Group [Aleph Breakout Session]

301-A

Ed Gomes (Duke University [group chair]); Greg Lee (College Center for Library Automation, Florida); Carmit Marcus (Ex Libris); Dave Kennedy (University of Maryland), Moderator

The work of the international group giving input to development, evaluation, and implementation of xservices for ALEPH will be highlighted in this session. While this group is focused on x-services functionality in ALEPH, the chair would like to include a broader discussion of x-services functionality with other Ex Libris products.

#### IGeLU ILL Group [Aleph Breakout Session]

301-D

Linda Allbee (South Dakota Library Network); Elizabeth Ringwelski (University of Minnesota); Judy Levi, Ex Libris; Ellen Kotrba (Online Dakota Information Network), Moderator

This session will highlight the work of the IGeLU Interlibrary Loan Group, formed by our international colleagues and which included ELUNA Aleph membership. The group presented recommendations to Ex Libris to make changes to ALEPH Interlibrary Loan Module. A demonstration of the new features of the ILL may be featured.

### The Role of Macro Express in Generating Catalog Statistics [Aleph Breakout Session] 301-B

### Jason Fleming (University of Florida, Technical Support); Betsy Simpson, (University of Florida); Jen Green (University of Michigan), Moderator

Say goodbye to pencil and paper! The University of Florida Cataloging and Metadata Department is using macros to create Trigger Reports to generate cataloging statistics. Macros make the process more efficient and capture much more data. Macro Express accesses our catalog to retrieve additional information such as the call number and location.

#### SFX PRODUCT FEATURE

Ballroom B/C

Nettie Lagace, SFX Product Manager, Ex Libris U.S.

This session will focus on SFX progress since the SMUG meeting last year, take a look at current projects, and peek ahead to what's coming in SFX functionality and KnowledgeBase capabilities. The session will conclude with an open discussion period to address topics of interest to SFX users. Ex Libris will be available to address questions and answers from participants.

10:00-10:30

Break Ballroom DEFG

10:30-12:00

### Large Research Libraries [Aleph Special Interest Group Meeting] 301-C

Jim Corey (University of Florida), Moderator

ILL [Aleph Special Interest Group Meeting] 300-A Scott Schmucker (College Center for Library Automation, Florida), Moderator

Shared Systems [Aleph Special Interest Group Meeting] 300-B Gary Johnson, College Center for Library Automation, Florida and Pascal Calarco, University of Notre Dame, Moderators

**Theological Librarians** [Aleph Special Interest Group Meeting] 301-D Andrew Keck (Duke University), Moderator

# Keyword indexing of Fixed Field character positions... Technical Services answer to anything you ever wanted to know about records with coded information that is positionally defined [Aleph Breakout Session]

301-B

Rebecca Bell (MnPALS Library Consortium, Minnesota); Mary Ann Greenwald (MnPALS Library Consortium, Minnesota), Alan Rykhus (MnPALS Library Consortium, Minnesota); Robert Bothmann (Minnesota State University, Mankato); Phyllis Valentine (University of Michigan), Moderator The creation of a fixed field keyword index allows staff to get more specific statistical counts, correct records, and obtain specific sets of records. We cover the technical aspects and flexibility of creating the indexing table and the tab\_expand expand\_doc\_type tables, as well as the cost-effectiveness of this approach, indexing time, and maintenance overhead.

### **Implementing Summary Holdings Statements at the University of Iowa** [Aleph Breakout Session] 301-A

Wendy Robertson, (University of Iowa Libraries), Sue Julich, (University of Iowa Libraries); Jennifer Jenness (Northern State University), Moderator

This session will discuss implementation of Automated Summary Holdings Statements at the University of Iowa Libraries. At Iowa, we needed to consider and adjust to varying prediction pattern practices between library units, data conversion decisions and requirements. Planning, configuration, testing, obstacles, successes and ongoing workflow will be covered.

#### Enhancement Chairs [Closed Session]

300-C

#### METALIB PRODUCT FEATURE

Ballroom B/C

Karen Groves, MetaLib Product Manager; Chris Roberts, MetaLib Central KnowledgeBase (CKB) Product Manager

This session will focus on MetaLib's next release, Version 4.00, which includes previously-planned Version 3.14 items as well as additional new functionality. Ex Libris will provide an overview of MetaLib 4.00 including new features and related Central KnowledgeBase (CKB) developments, and will update participants on the availability of Version 4.00 and introduction of a new upgrade process - 'MetaLib Express'.

The session will conclude with an open discussion period to address topics of interest to MetaLib users. Ex Libris will be available to address questions and answers from participants.

12:00-1:30 Lunch Ballroom DEFG

1:30-3:00

Ex Libris Q & A Session [All Product Breakout Session]

Ballroom A

Matti Shem-Tov, President and CEO, Ex Libris; Dan Trajman, President of Ex Libris, Inc.; Susan Pastore, V.P. Sales, Ex Libris U.S.; Susan Stearns, Vice President of Customer Services, Ex Libris, Inc.; Carmit Marcus, Director of Strategic Accounts, Ex Libris; Nina Davis-Millis (MIT), Moderator Customers will be given an opportunity to submit questions to a panel from Ex Libris prior to the session.

Ex Libris will be given an opportunity to submit questions to a panel from Ex Libris prior to the session Ex Libris will review and respond to these questions during this session.

#### Are You Secure?: Security in ALEPH [Aleph Breakout Session]

300-D

Jimmy Ghaphery; An Liu, (Virginia Commonwealth University Libraries); Timothy Prettyman (University of Michigan), Moderator

VCU Libraries has taken several steps over the last year to secure the ALEPH server and its operations. These efforts range from technical solutions to developing standing data retention policies. The presenters will also lead a discussion in an effort to describe best practices for Integrated Library Systems security.

**Reserves without Reservations II: Implementation and Evaluation** [Aleph Breakout Session] 300-C

Mary Chimato; Brooke Moos; Kathryn Machin; Susan Opisso (SUNY Stony Brook University); Kathy Isaacson (Lawrence University), Moderator

This presentation will discuss the implementation of the SUNY Stony Book e-reserves service and focus primarily on the challenges the team experienced going live and the solutions created to make access easier. We will also present our experiences with the digitization and cataloguing process as well as an analysis of usage statistics.

# Utilizing SFX Journal Search in a Tabbed OPAC environment [Aleph Breakout Session] 301-C

Sherri Parker and Bruce Sanders (DePauw University); Patricia DuPlantis (U.S. Government Printing Office), Moderator

DePauw University's catalog uses a journal tab which allows you to drop SFX citation linker search boxes right into the OPAC. This provides a consistent journal search interface for patrons familiar with SFX,

while reducing journal maintenance. DePauw will demonstrate this approach and discuss its pros and cons.

### Fitting Square Pegs into Round Holes: Workflows for Standing Orders and Checking-In Nonpredicted Serials [Aleph Breakout Session]

#### 301-D

Patricia Hatch (Harvard University); Nancy Gibbs (Duke University), Moderator This presentation will describe methods used at Harvard University to process Standing Orders in the Acquisitions Tab and the check-in of nonpredicted serial titles in the Serial Tab. The presentation will focus on receipt workflows and claim reports for these order types. We encourage you to share your own institution's workflows for these order types during the discussion period.

### User Education for SFX & MetaLib [SFX / MetaLib Panel Presentation] 301-A

#### Everything Students need to know about SFX and Metalib

Marcia Henry, Database Coordinator, California State University, Northridge

Discuss, within the context of the 50 minute information literacy skills session, the use of critical thinking skills to identify important key words, relevant databases, and the ongoing need to be able to identify elements of the citation as components of teaching Metalib features, search strategy and its retrieval, and the SFX menus.

Preparing Users for Federated Search: Implications of a MetaLib User Perceptions Study Ingrid Hsieh-Yee, Professor, School of Library and Information Science and Shanyun Zhang, Electronic Resources Librarian, Mullen Library, Catholic University of America

We will report on a search simulation study that investigated how professional searchers and novice searchers interpret the operations of MetaLib. We will also highlight design issues related to federated searches and discuss strategies for preparing end users and future library information professionals to take advantage of federated search systems

#### SFX MARCIt! [SFX / MetaLib Panel Presentation]

301-B

#### SFX Making MARCIt! Work for Notre Dame

Mark Dehmlow, Electronic Services Librarian, University of Notre Dame

This presentation describes the procedures for implementing MARCIt! at Notre Dame. We will cover how to retrieve MARCIt records from SFX, the generic framework required to import them into our catalog, and the obstacles we encountered in designing our processes and how we overcame them.

#### SFX MARCIt! Overview and Improvements

Nettie Lagace, SFX Product Manager, ExLibris

Nettie will provide a brief overview of the MARCit! Service from the Ex Libris perspective, and provide an update on recent and upcoming product improvements.

Followed by a Q&A session and facilitated discussion on MARCIt!

# **SFX & MetaLib - Improving the User Experience** [SFX / MetaLib Panel Presentation] 300-A

#### Building an SFX/MetaLib Community within the Academic Setting

Monica Metz-Wiseman, Coordinator of Electronic Collections, University of South Florida Libraries This presentation will describe the use of a variety of tools and applications-CRM (customer relationship software), Ask-A-Librarian with an online chat service, audio files, an online survey, and a blog for the purposes of connecting the user within the SFX and MetaLib environment to the library. These initiatives are an effort to build an online community within MetaLib and SFX.

#### Customizing Ask-A-Librarian Feedback Web Forms For Multiple Locations

#### John Little, Section Head, ILS Support Team, Duke University

Customizing forms for separate administrative libraries is not difficult but not documented in a single location. This presentation will document the process, identify the files to be modified, and illustrate how to link this method with the existing "Institute" capabilities thereby dynamically presenting the proper form based on the end-users IP number

**Digitool Technical Seminar: METS and JPEG2000** [Digitool Breakout Session] 300-B *Yaniv Levi (Ex Libris)* 

This session will provide more in-depth technical coverage of METS and JPEG2000 features in Digitool 3.0.

3:00-3:30

Break Ballroom DEFG

3:30-5:00

# Sixteen in One: Implementation of Multiple SFX Instances in a Single ALEPH Catalog [Aleph Breakout Session]

301-A

Marlene Vikor, Laura Wrubel, Betty Day, Jean Phillips and Linda Seguin (University of Maryland Libraries / University System of Maryland and Affiliated Institutions); Betsy Friesen (University of Minnesota), Moderator

USMAI instituted a simultaneous release of sixteen SFX instances in its single ALEPH catalog that was preceded by several months of consortial planning which established common service expectations, tailored the SFX menu and created new services, conducted usability testing, devised effective authentication, and prepared for batch loads of new electronic resource records.

#### ALEPH Enhancement Update [Aleph Breakout Session]

Ballroom A

Patricia Hatch (Harvard University); Sue Julich (University of Iowa); Janet Arth (University of Minnesota), Moderator

The annual report of ALEPH enhancement activities for Versions 18-20. Sue Julich will also present a short report on the activities of the ALEPH Staff Permissions Group and changes to password control in Version 18.

# Taking Stock: A Guide to ALEPH Inventory Services [Aleph Breakout Session] 301-B

Christopher Rose (University of Minnesota); Jennifer Kuntz (University of Florida), Moderator ALEPH inventory services have been enhanced in version 17 to better enable libraries to analyze inventory status with regard to missing or misshelved items. This presentation will include a discussion of how the ALEPH inventory process works, the challenges in cleaning up records to simply initiate an inventory, and additional roadblocks encountered throughout the process.

**Pragmatic and Policy Issues for "Free" Electronic Serial Titles** [Aleph Breakout Session] 300-A

Jeanne L. Galbraith (Stony Brook University, SUNY) and Xiaoli Li, (University of California, Davis); Naomi Steenberger (Library of the Jewish Theological Seminary), Moderator

So-called "free" e-journals come from several sources, such as bundled with multiple serial subscriptions, additions to print subscriptions, or as open-access journals. Librarians from two libraries discuss policy and workflow for tracking and processing of such "free" titles in ALEPH, SFX, or through alternative methods.

Innovative Uses of SFX [SFX / MetaLib Panel Presentation] 301-C

**Utilizing SFX's Export Tool to maintain electronic resources collection** *Dr. Vladimir Makarov, Memorial Sloan-Kettering Cancer Center Library*  The presentation describes our experience with utilizing SFX's Export Tool to generate an XML file which is then processed by a java application to update our electronic resources collection. We will also demonstrate our enhanced A-Z pages capabilities, which are integrated with our library portal and have been extended to include a variety of digital resources.

#### **Using SFX in Course Reserves**

Jean Rainwater, Leader, Web Services Department, Brown University Library

Describes use of SFX Citation Linker as the intake form for course reserve requests in a home-grown course reserve system. An SFX menu embedded in an iframe delivers immediate information about full text availability to the instructor. Scanning requests can be correctly routed, and unnecessary copyright tests are avoided. Testing of a new SFX target service to generate course reserve requests directly from databases and for books from our online catalog will also be described.

### **Rethinking Metasearch for a Better User Experience** [SFX / MetaLib Breakout Session] 301-D

David Lindahl, Director of Digital Library Initiatives and Jeff Suszczynski, Senior Web Developer, University of Rochester Libraries

Metasearch is an integral part of the library website at Rochester. An integral part of our technology solution is our use of the SFX API. This talk looks at metasearch usability test results, and the design of a user pathway called "two-clicks to full text" that shifts the burdensome aspects of metasearch away from the user and closer to the application.

### SFX and Windows Live Academic Search [SFX / MetaLib Breakout Session] 300-B

*Mike Buschman, Microsoft Program Manager and Nettie Lagace, SFX Product Manager, Ex Libris U.S.* One of our newest SFX sources (as of April of this year) is Windows Live Academic Search. Microsoft Program Manager Mike Buschman will give a brief presentation on the search engine and will lead a discussion on how the its OpenURL capabilities are working for your library. Nettie Lagace will discuss how Windows Live Academic Search is currently working with Ex Libris to improve the experience for SFX customers. The floor will then be open for questions, answers and lively discussion.

#### **Digitool Product Group Meeting**

300-D

Bob Gerrity (Boston College) and Paul Soderdahl (University of Iowa), Conveners Digitool customers old and new are invited to the kickoff Digitool Product Group Meeting. Tuesday evening please also plan to join the Digitool IG for a 'dutch treat' dinner together for informal networking and social fun!

#### VERDE PRODUCT FEATURE

#### Ballroom B/C

D. Ellen Bonner, Head of Technical Services, Library, Information and Technology Services, Mt. Holyoke College; Patricia Martin, Bibliographic Services Manager, California Digital Library; Kimberly Parker, Head of Electronic Collections, Yale University Library; and Jonathan Rothman, Senior Systems Librarian/Analyst, University of Michigan Library Systems Office

Learn from the pioneers: Panelists will discuss the big pictures and the small details, the beginnings and the goals, and the ups and downs and creative approaches we all are taking in our implementation journeys towards using Verde as a production ERM system. Audience participation will be expected and encouraged.

5:00-

Dinner (On Your Own)

Wednesday, June 7, 2006

7:30-9:00

Continental Breakfast Ballroom DEFG

9:00-10:00

ELUNA Business Meeting [Plenary] Ballroom B/C Election and reports - *Nina Davis-Millis (MIT)* 

10:00-10:30

Break Ballroom DEFG

10:30-12:00

#### **Aleph Functional Discussion Groups**

One of the benefits of attending the ELUNA meeting is the opportunity to share information with your counterparts from other ALEPH sites. These discussion groups will focus on the functional modules as defined by the 2005-2006 enhancement groups. Bring your questions or concerns about the modules themselves as well as comments regarding the enhancement process itself. Feedback from these groups will be communicated to the enhancement chairs for 2006-2007.

#### Acquisitions/Serials

301-A Xiaoli Li (University of California, Davis), Moderator

#### Cataloging/Authorities/Nonroman scripts

301-B JoAnne Deeken (University of Tennessee), Moderator

Circulation/Reserves/ILL

300-A Christopher Rose (University of Minnesota), Moderator

**OPAC** 301-C Brian Thompson (University of Iowa), Moderator

#### Systems/Reporting

301-D Linda Culberson, (Mississippi Dept. of Archives and History), Moderator

#### SFX/MetaLib Product Group Meeting

Ballroom A

John Webb (Washington State University), Convener

The purpose of this organizational meeting of the SFX/MetaLib Product Group will be to decide how the group wants to organize itself, and to identify the person or people responsible for carrying out the group's main responsibilities for the year to come (i.e. planning the program for ELUNA 2007, working with IGeLU

and Ex Libris on enhancements for the product, communicating with all the customers of the product, and communicating with Ex Libris).

### Digitool Roundtable Open Discussion [Digitool Breakout Session]

300-B

Pascal Calarco, University of Notre Dame, Moderator

Have a question about Digitool? Come to discuss, share best practices or ask any questions you may have about Ex Libris' digital asset management application.

#### Verde Product Group Meeting

300-D

*Margery Tibbets (California Digital Library) and Betty Day (University of Maryland), Conveners* Discussion of the formation of the Verde Product Group within the ELUNA organization.

Aleph Poster Session Descriptions (Tuesday, June 6, Cumberland Concourse)

#### Batch updates of fields shared between holdings and item records

Gwyneth Duncan (Duke University)

Batch updates of the sub-library, collection, call number type and call number fields must deal with both holdings and item records. Sometimes a new holdings record must be created. This session describes a batch process for doing this, using Perl scripts and standard ALEPH services.

### Wake-up (re)call: Customization of XSL and printing strategies for circulation notices in ALEPH v16.02

Brenda Hazard and Gail Pawlowski (University at Albany, SUNY)

Learn how UAlbany Libraries customized XSL print templates for various circulation notices and reports to incorporate recall status, revised due dates, and other variables and then created plain versions to enable emailing. Leave the session with practical and specific tips that can be applied to many circulation services.

#### ALEPH Web OPAC Usage Analysis Using Z69

Hong Zhou (University of Albany, SUNY)

In July 2004, Ex Libris announced a new Oracle table, Z69, in ALEPH version 16 service pack 259. The new table provides new ways to collect statistical data of Web OPAC in ALEPH. We implemented this service pack in our library online cataloging system (Minerva) in January 2005. In the Minerva system, we use some of the new Web OPAC events and activities contained in Z69.

#### An (almost) automatic New Titles list

Jean Moises, (Florida Center for Library Automation); Lydia Motyka, (Florida Center for Library Automation); Betsy Simpson (University of Florida)

Poster session with handouts that describe the workflow and technical setup of the New Titles logical base, as well as a live demonstration of the University of Florida's New Titles logical base.

#### Sharing a resource authority file: consortial issues and system challenges

Mary Ann O'Daniel (Florida Center for Library Automation)

The poster session will feature: system architecture and character of the resource files; committee participation in load design and decisions'; load workflow and reports; shared maintenance (currently just post-load cleanup); UPD Y issues (updating bib headings from the authority file)

#### Monday and Tuesday

### Ex Libris Product Room

301-E

The Ex Libris Product Room will be open on Monday from 10:00-3:30 and on Tuesday from 9:00-4:45. Ex Libris staff will be on hand for product demos (see the following schedule) and for Q&A and consultation as requested.

Monday, June 5, 2006

10:00-10:45	MetaLib Demo
11:00-11:45	PRIMO Demo
12:00-1:00	SFX Demo
1:30-2:15	ALEPH Demo
2:30-3:30	DigiTool Demo

Tuesday, June 6, 2006

9:00-9:45	Verde Demo
10:30-11:30	DigiTool Demo
1:30-2:30	ALEPH Demo
2:45-3:30	MetaLib Demo
3:45-4:45	PRIMO Demo