## Queries that Really Count

## Understanding Totals in Access

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CARLI

## We＇re going to look at these three tables：

| D Microsoft Access－［PATRON：Table］ |  |  |  |
| :---: | :---: | :---: | :---: |
| 涠 Eile Edit Yie |  | w Insert Format | Records Ioo |
| 电•回踣｜ |  |  |  |
|  | PATRON＿ID | LAST＿NAME | FIRST＿NAME |
|  | 1 | Brown | Charlie |
|  |  | Brown | Sally |
|  | 3 | Dog | Snoopy |
|  | 4 | Van Pelt | Linus |
|  | 5 | Van Pelt | Lucy |
|  |  | Van Pelt | Rerun |
|  |  | Schroeder | L． |


| D Microsoft Access－［PATRON＿BARCODE ：Table］ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 捔 File Edit |  | View Insert Format | Records Iools Window Help |  |
|  |  |  |  |  |
|  | PATRON＿ID | PATRON＿BARCODE | BARCODE＿STATUS | PATRON＿GROUP＿ID |
| $\checkmark$ | 1 | 1234 | 5 | 1 |
|  | 1 | 1234 | 1 | 2 |
|  | 2 | 2345 | 1 | 2 |
|  | 4 | 3456 | 5 | 1 |
|  | 4 | 3456 | 1 | 2 |
|  | 5 | 4567 | 1 | 2 |
|  | 5 | 4567 | 1 | 3 |
|  | 6 | 5678 | 1 | 1 |
|  |  | 6789 | 1 | 3 |



## Question 1: What will this query do?



Answer 1:

| PATRON_ID | FIRST_NAME | PATRON_BARCODE |
| :---: | :--- | :--- |
| 1 | Charlie | 1234 |
| 1 | Charlie | 1234 |
| 2 | Sally | 2345 |
| 4 Linus | 3456 |  |
| 4 Linus | 3456 |  |
| 5 Lucy | 4567 |  |
| 5 Lucy | 4567 |  |
| 6 | Rerun | 5678 |
| 7 | L. | 6789 |

## Question 2: What will this query do?



| Field: | PATRON_ID | FIRST NAME | BARCODE_STATUS | PATRON_GROUP_NAME |
| :---: | :---: | :---: | :---: | :---: |
| Table: | PATRON | PATRON | FATRON_BARCODE | FATRON_GROLIP |
| Sort: | Ascendinu |  |  |  |
| Show: | $\checkmark$ | - | $\checkmark$ | $\checkmark$ |
| Criteria: |  |  | ="1" |  |

## Answer 2:

| PATRON_ID | FIRST_NAME | BARCODE_STATLS | PATRON_GROUP_NAME |
| :---: | :--- | :--- | :--- |
| 1 Charlie | 1 | Grade School |  |
| 2 | Sally | 1 | Grade School |
| 4 Linus | 1 | Grade School |  |
| 5 Lucy | 1 | Special Friv |  |
| 5 Lucy | 1 | Grade School |  |
| 6 Rerun | 1 | Preschool |  |
| 7 | L. | 1 | Special Priv |

# Why the Number of Rows Matters 

Fundamentally, when you do counts in Access, you are counting rows...

So let's start counting things.

## Create a Query: How many barcodes does each patron have?



| PATRDN |
| :--- |
| $*$ |
| PATRON ID |
| LAST_NAME |
| FIRST_NAME |


| PATREN_BAR |
| :--- |
| * |
| PATRON_ID |
| PATRON_BARCO |
| GARCODE_STATL |
| PATRON_GROUP |


| Field: <br> Table: <br> Sort: <br> Show: <br> Griteria: | LAST_NAME | FIRST_NAME | PATRON_BARCODE |  |
| :---: | :---: | :---: | :---: | :---: |
|  | PATRON | PATRON | PATRON_BARCODE |  |
|  | Ascending | Ascending |  |  |
|  | V | $\square$ | $\square$ | $\square$ |
|  |  |  |  |  |

## Create a Query: How many barcodes does each patron have?



## Create a Query: How many barcodes does each patron have?



## Create a Query: How many barcodes does each patron have?

| LAST_NAME | FIRST_NAME | CountOfPATRON_BAF |
| :--- | :--- | ---: |
| Brown | Charlie | 2 |
| Brown | Sally | 1 |
| Schroeder | L. | 1 |
| Van Pelt | Linus | 2 |
| Van Pelt | Lury | 2 |
| Van Pelt | Rerun | 1 |

## Q: Why did I choose to count the PATRON_BARCODE column?



A: No particular

## These queries give the same results.

| Field: | LAST_NAME | FIRST_NAME | BARCODE STATUS - |
| :---: | :---: | :---: | :---: |
| Table: | PATRON | PATRON | PATRON_BARCODE |
| Total: | Group By | Group By | Count |
| Sort: | Ascending | Ascending |  |
| Show: | $\checkmark$ | $\checkmark$ | $\square$ |

## <<< A different field from the PATRON_BARCODE table

## Any field from >>> the PATRON table



## It almost doesn't matter which field we choose to count, because...

Fundamentally, when you do counts in Access, you are counting rows...

Notice the name of the counted column.

| LAST_NAME | FIRST_NAME | CountOfPATRON_BAF |
| :--- | :--- | ---: |
| Brown | Charlie | 2 |
| Brown | Sally | 1 |
| Schroeder | L. | 1 |
| Van Felt | Linus | 2 |
| Van Felt | LuIy | 2 |
| Van Felt | Rerun | 1 |



## $\lll$ Access will call this one

 CountOfBARCODE_STATU S

## ccess will call this one >>

 ountOfLAST_NAME

## Changing the column label

| PATRDN |
| :--- | :--- |
| * |
| PATRON_ID |
| LAST_NAME |
| FIRST_NAME |


| Field: <br> Table: |  |  | Barcodes: P\%)TRON_BARCODE |
| :---: | :---: | :---: | :---: |
|  | LAST_NAME | FIRST_NAME |  |
|  | FATRON | PATRON |  |
| Total: | Group By | Group Ey | Count |
| Sort: |  |  |  |
| Show: | $\square$ | $\square$ | $\square$ |

That's better.

| LAST_NAME | FIRST_NAME | Barcodes |
| :--- | :--- | ---: |
| Browin | Charlie | 2 |
| Browin | Sally | 1 |
| Schroeder | L. | 1 |
| Van Pelt | Linus | 2 |
| Van Pelt | Luly | 2 |
| Van Pelt | Rerun | 1 |

# It almost doesn't matter which field we choose to count, because... 

Fundamentally, when you do counts in Access, you are counting rows...
... except for Null.

## Null is a special value that a field can have.

ull means that no value has been filled in.
For text fields, it's different from blank.
For numeric fields, it's different from zero.
lank and zero are actual values.
ull means that the database doesn't know what the value is

## Any field could have a value of Null.

But the fields used for joining will NEVER be Null
(unless you do a fancy outer join.)

This matters because...

Fundamentally, when you do counts in Access, you are counting rows...
...where the column you're counting is not null.

So I always choose to Count one of the _ID fields.
They'll NEVER be Null (unless you do a fancy outer join).

## Back to This Query



## Barcodes by Family



| Field: | Family: LAST_NAME | Barcodes: PATRON_BARCODE |
| :---: | :---: | :---: |
| Table: | PATRON | PATRON_BARCODE |
| Total: | Group By | Count |
| Sort: |  |  |
| Show: | V | V |

Be SURE that you Group By the right columns!

## Barcodes per family results

| Family | Barcodes |
| :--- | ---: |
| Erown | 3 |
| Schroeder | 1 |
| Van Pelt | 5 |

Now, which families have more than one barcode?

## Families with more than one barcode



You can put a criterion on a Counted column.

Families with more than one barcode results

| Family | Earcodes |
| :--- | ---: |
| Erown | 3 |
| Van Pelt | 5 |

## Other things you can do with Group By



Other things you can do with Group By

Sum $\quad$ Total values in a field

Min
Max

Last

StDev
Var

First $\quad$ First value in a sorted list

Avg Average value in a field
Lowest value in a field Highest value in a field Last value in a sorted list

Standard deviation Population variance

These are called "Aggregate Functions".

## Some fields in the FINE_FEE table

patron_id
item_id
create_date

Who owes it
For what item is the fine owed
When was the fine assessed
fine_fee_amount How much was the fine fine_fee_balance How much remains to be paid

## How much does each patron owe?

| FINE_FEE |
| :--- | :--- |
| * |
| FRE_FE_D |
| PATRON_ID |
| ITEM_ID |
| GREATE_DATI |


| Field: Table: | LAST NAME | FIRST NAME | FINE FEE BALALNCE |
| :---: | :---: | :---: | :---: |
|  | PATRON | FATRON | FINE FEE |
| Total: <br> Sort: | Group By | Group Ey | Sum) |
|  | Ascending | Ascending |  |
| Show: | $\square$ | $\checkmark$ | $\square$ |

## How much does each patron owe?

| LAST_NAME | FIRST_NAME | SumOfFINE_FEE_BALANCE |
| :--- | :--- | ---: |
| Ball | Matthew | 34850 |
| Belman | Michael | 0 |
| Burke | Jane | 1000 |
| Dempsey | David | 2000 |
| Drescher | Robert | 0 |
| Ham | Jack | 0 |
| Hammond | Jeff | 1000 |
| Harnish | Kathryn | 2000 |
| Lorish | Ann | 500 |
| Marhefka | Leslie | 0 |
| Morgan | Felicity | 0 |
| Obo | Milton | 1000 |

## I want to rename the SumOfFINE_FEE_BALANCE column drop the people whose balance is zero

| FINE_FEE |
| :--- | :--- |
| * |
| FIRE_HE_ID |
| PATRON_ID |
| ITEM_ID |
| CREATE_DATI |



Tidier

| LAST_NAME | FIRST_NAME | FinesOwed |
| :--- | :--- | ---: |
| Arms | Michele | $\$ 18.00$ |
| Eall | Matthew | $\$ 348.50$ |
| Eurke | lane | $\$ 10.00$ |
| Dempsey | David | $\$ 20.00$ |
| Hammond | leff | $\$ 10.00$ |
| Harnish | Kathryn | $\$ 20.00$ |
| Lorish | Ann | $\$ 5.00$ |
| Obo | Milton | $\$ 10.00$ |
| Smith | Donna | $\$ 45.00$ |
| Smith | Sandy | $\$ 25.00$ |
| Wentworth | Fhillip | $\$ 10.00$ |


| LAST_NAME | FIRST_NAME | CREATE_DATE | FinesOwed |
| :--- | :--- | ---: | ---: |
| Arms | Michele | $8 / 4 / 20003: 30: 58 \mathrm{PM}$ | $\$ 3.00$ |
| Arms | Michele | $8 / 4 / 20003: 29: 42 \mathrm{PM}$ | $\$ 15.00$ |
| Ball | Matthew | $12 / 16 / 199810: 58: 37 \mathrm{AM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 10 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 16 / 199810: 58: 37 \mathrm{AM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 16 / 199810: 58: 36 \mathrm{AM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 10 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $5 / 18 / 19995: 52: 56 \mathrm{PM}$ | $\$ 8.50$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 16 / 199810: 58: 37 \mathrm{AM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 10 \mathrm{PM}$ | $\$ 20.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 10 \mathrm{PM}$ | $\$ 20.00$ |
| Burke | Jane | $8 / 1 / 20005: 24: 37 \mathrm{PM}$ | $\$ 10.00$ |
| Dempsey | David | $12 / 8 / 19994: 04: 11 \mathrm{PM}$ | $\$ 10.00$ |
| Dempsey | David | $12 / 8 / 19994: 04: 11 \mathrm{PM}$ | $\$ 10.00$ |
| Hammond | Jeff | $12 / 16 / 199810: 58: 36 \mathrm{AM}$ | $\$ 10.00$ |
| Harnich | Kathnon | $12 / 11 / 19902 \cdot 27 \cdot 54 \mathrm{PM}$ | $\$ 20 n 0$ |

## Limiting to fines that accrued before



| Field: | LAST_NAME | FIRST_NAME | CREATE DATE | FinesOwed: CCur([FINE_FEE_BALANCE]/100) |
| :---: | :---: | :---: | :---: | :---: |
| Table: | PATRON | PATRON | FINE_FEE |  |
| Total: | Group By | Group By | Group By | Sum |
| Sort: | Ascending | Ascending |  |  |
| Show: | $\square$ | $\checkmark$ | $\square$ | $\square$ |
| Criteria: |  |  | <\#1/1/2000\# | $>0$ |

## I added the CREATE_DATE column and entered the criterion.

## Uh-oh! Why didn't I get totals by patron?

| LAST_NAME | FIRST_NAME | CREATE_DATE | FinesOwed |
| :---: | :---: | :---: | :---: |
| Ball | Matthew | 12/8/1999 4:04:10 FM | \$80.00 |
| Eall | Matthew | 12/8/19994:04:09 FM | \$180.00 |
| Eall | Matthew | 5/18/19995:52:56 FM | \$8.50 |
| Ball | Matthew | 12/16/1998 10:58:37 AM | \$60,00 |
| Ball | Matthew | 12/16/199810:58:36 AM | \$20.00 |
| Dempsey | David | 12/8/19994:04:11 FM | \$20.00 |
| Hammond | Jeff | 12/16/199810:58:36 AM | \$10.00 |
| Hamish | Kathryn | 12/11/19993:27:54 PM | \$20.00 |
| Smith | Donna | 12/10/19992.00:53 FM | \$45.00 |
| Smith | Sandy | 12/16/199810:58:37 AM | \$20,00 |
| Smith | Sandy | 10/16/19973:14:07 PM | \$5.00 |
| Whentworth | Phillip | 9/26/199710:07:24 AM | \$10.00 |

## Because I didn't ask for totals by patron.



I asked for totals by patron AND create_date.

## Use Where for columns that are only for criteria, not for grouping or calculating.


$\square$


Ah!

| LAST_NAME | FIRST_NAME | FinesOwed |
| :--- | :--- | ---: |
| Ball | Matthew | $\$ 348.50$ |
| Dempsey | David | $\$ 20.00$ |
| Hammond | Jeff | $\$ 10.00$ |
| Harnish | Kathryn | $\$ 20.00$ |
| Smith | Donna | $\$ 45.00$ |
| Smith | Sandy | $\$ 25.00$ |
| Wentworth | Fhillip | $\$ 10.00$ |

## Another variation: Highest non-zero fine that accrued before 1/1/2000

| FINE_FEE |  | PATREN |
| :---: | :---: | :---: |
| * | $\pm$ | PATRON_ID |
| FIRE_FE_ID |  | NAME_TYPE |
| PATRON_ID |  | LAST_NAME |
| ITEM_ID |  | NORMALLAS |
| CREATE_DATE | - | FIRST_NAME * |


| Field: | LAST_NAME | FIRST_NAME | CREATE DATE | MaxFineowed: OIur ([FINE FEE BALANCE] 10010 |
| :---: | :---: | :---: | :---: | :---: |
|  | FATRON | FATRON | FINE_FEE | , |
| Total: | Group By | Group By | Where | Max |
| Sort: |  |  |  | $\square$ |
| Show: | $\square$ | $\square$ | $\square$ | $\square$ |
| Criteria: |  |  | <\#1,1/2000\# | $>0$ |


| LAST_NAME | FIRST_NAME | MaxFineOwed |
| :--- | :--- | ---: |
| Ball | Matthew | $\$ 20.00$ |
| Dempsey | David | $\$ 10.00$ |
| Hammond | Jeff | $\$ 10.00$ |
| Harnish | Kathryn | $\$ 20.00$ |
| Smith | Donna | $\$ 10.00$ |
| Smith | Sandy | $\$ 10.00$ |
| Wentworth | Fhillip | $\$ 10.00$ |

New query: How many items are currently charged to each patron group?

Items currently charged are in the CIRC_TRANSACTIONS table.
patron_group_id tells the patron group.
I can link to the PATRON_GROUP table to get the patron_group_code.

## Current Circ Transactions, by Patron Group



| Field: Table: | PATRONGROUP CODE | Gurrentharges: PATRON GROUP_ID |
| :---: | :---: | :---: |
|  | PATRON_GROUP | PATRON_GROUP |
| Total: | Group By | Count |
| Sort: | Ascending |  |
| Show: | $\checkmark$ | $\checkmark$ |
| Criteria: |  |  |

## Current Circ Transactions, by Patron Group

| FATRON_GROUP_CODE | CurrentCharges |
| :--- | ---: |
| AL | 13 |
| FC | 317 |
| GR | 117 |
| IL | 165 |
| LL | 17 |
| LU | 227 |
| UBIN | 7 |
| UBLong | 129 |
| UBNonCirt | 1 |
| UBReg | 169 |
| LG | 299 |

What do I have to do to add patron group name?

## Current Circ Transactions, by Patron Group




## Am I Grouping By the right columns?

## Current Circ Transactions, by Patron Group

| PATRON_GROUP_CODE | PATRON_GROUP_NAME | CurrentCharges |
| :---: | :---: | :---: |
| AL | ALUM | 13 |
| FC | FACULTY | 317 |
| GR | GRAD STDNT | 111 |
| IL | INTERLIE | 165 |
| LL | LOCAL LOPRV | 17 |
| LU | LIERARYUSE | 227 |
| UEIN | LEEIN | 1 |
| UBLong | UELong | 129 |
| UBNonCirc | UENonCirc | 1 |
| UBReg | UBReg | 169 |
| UG | UNDERGRAD | 299 |

Do people renew my materials very much?
Let's look at circ transactions that were completed in the last year and see how many renewals there are on them.

Some fields in the CIRC_TRANS_ARCHIVE table:
discharge_date
renewal_count

## Circ Transactions by Renewal Count



## Circ Transactions by Renewal Count

| RENEMAL_COUNT | NumTransactions |
| :--- | ---: |
| 0 | 20729 |
| 1 | 3106 |
| 2 | 693 |
| 3 | 376 |
| 4 | 412 |
| 5 | 26 |
| 6 | 4 |
| 7 | 6 |
| 8 | 1 |
| 9 | 1 |

## Circ Transactions Completed since 1/1/2009, by Renewal Count



## Circ Transactions Completed in the Last 365 Days, by Renewal Count



## Circ Transactions Completed between Specified Dates, by Renewal Count



This is an example of a Parameter Query.
It has 2 parameters, "Start Date:" and "End Date:"

## It prompts me for a start date.



I think I'll run this for December, 2009.

## It prompts me for an end date.



> If I'm running this for December, 2009 , why did I enter $1 / 1 / 2010$ as the end date?

## Most date fields in Voyager have the date AND the time. Remember this?

| LAST_NAME | FIRST_NAME | CREATE_DATE | FinesOwed |
| :--- | :--- | ---: | ---: |
| Ball | Matthew | $12 / 8 / 19994: 04: 10 \mathrm{PM}$ | $\$ 80.00$ |
| Ball | Matthew | $12 / 8 / 19994: 04: 09 \mathrm{PM}$ | $\$ 180.00$ |
| Ball | Matthew | $5 / 18 / 19995: 52: 56 \mathrm{PM}$ | $\$ 8.50$ |
| Ball | Matthew | $12 / 16 / 199810: 58: 37 \mathrm{AM}$ | $\$ 60.00$ |
| Ball | Matthew | $12 / 16 / 199810: 58: 36 \mathrm{AM}$ | $\$ 20.00$ |
| Dempsey | David | $12 / 8 / 19994: 04: 11 \mathrm{PM}$ | $\$ 20.00$ |
| Hammond | Jeff | $12 / 16 / 199810: 58: 36 \mathrm{AM}$ | $\$ 10.00$ |
| Harnish | Kathryn | $12 / 11 / 19993: 27: 54 \mathrm{PM}$ | $\$ 20.00$ |
| Smith | Donna | $12 / 10 / 19992: 00: 53 \mathrm{PM}$ | $\$ 45.00$ |
| Smith | Sandy | $12 / 16 / 199810: 58: 37 \mathrm{AM}$ | $\$ 20.00$ |
| Smith | Sandy | $10 / 16 / 19973: 14: 07 \mathrm{PM}$ | $\$ 5.00$ |
| Wentworth | Phillip | $9 / 26 / 199710: 07: 24 \mathrm{AM}$ | $\$ 10.00$ |

A date without a time defaults in 12:00 a.m. the morning of the date given.


If I entered $12 / 31 / 2009$, I would miss transactions done on 12/31/2009 after 12:00 a.m.

## New Query: How many times have items circulated in the last 5 years?

I want to include both current and completed circ transactions.

So I'll use "Circulation Transactions (Charges)" It combines CIRC_TRANSACTIONS and CIRC_TRANS_ARCHIVE

I want the results in shelf order
i.e., location and call\#

I want the charge count and the date of the most recent charge.

## Finding Circulation Transactions (Charges)



## Finding Circulation Transactions (Charges)



## Finding Circulation Transactions (Charges)



## So far, so good. Now let's add the grouping.

| LOCATION_CODE | DISPLAY_CALL_NO | ITEM_BARCODE | CHARGE_DATE |
| :---: | :---: | :---: | :---: |
| archiv | Archives 267.5 Wi | 32511000011348 | 7/6/2007 12:02:35 PM |
| CIRC |  | 32511000233393 | 3/3/2005 3:10:38 PM |
| CIRC |  | 32511000233393 | 10/14/2009 1:34:20 PM |
| CIRC |  | 32511000233393 | 10/4/2007 11:26:21 AM |
| CIRC |  | 32511000233393 | 3/21/2007 1:49:13 PM |
| CIRC |  | 32511000233393 | 5/23/2006 4:58:01 PM |
| CIRC |  | 32511000233393 | 3/23/2005 10:49:36 AM |
| CIRC |  | 32511000233393 | 1/12/2006 6:35:21 PM |
| CIRC |  | 32511000233393 | 2/21/2006 8:10:48 PM |
| CIRC |  | 32511000233393 | 9/22/2006 2:22:39 PM |
| CIRC |  | 32511000233393 | 6/13/2005 11:01:15 AM |
| CIRC |  | 32511000233393 | 4/25/2006 1:33:48 PM |
| CIRC | 155.418 STR | 32511000004561 | 7/28/2009 1:42:21 PM |
| CIRC | 155.418 STR | 32511000004561 | 2/20/2007 3:00:12 PM |
| CIRC | 155.418 STR | 32511000004561 | 3/23/2009 12:34:23 PM |
| CIRC | $230.0924 \mathrm{BO}-\mathrm{E}$ | 32511000009438 | 2/22/2006 3:34:25 PM |
| CIRC | 296.02 AUS | 32511000012373 | 3/2/2009 9:34:13 PM |
| CIRC | 302.23 EME | 32511000013375 | 11/17/2006 3:02:26 PM |
| CIRC | 302.23 EME | 32511000013375 | 4/9/2008 8:22:10 PM |
| CIRC | 302.23 EME | 32511000013375 | 9/7/2007 4:54:41 PM |
| CIRC | 610.7301 NAT | 32511000038689 | 10/10/2008 1:28:03 PM |
| CIRC | 610.7301 NAT | 32511000038689 | 10/6/2009 12:27:32 PM |
| CIRC | 610.7301 NAT | 32511000038689 | 10/10/2008 1:27:08 PM |

## Adding the Grouping



| Field: | LOCATION_CODE | DISPLAY_CALL_NO | NORMALIZED_CALL_NO | ITEM_BARCODE | LastCharge: CHARGE_DATE | ChargeCount: ITEM_ID |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Table: | LOCATION | MFHD_MASTER | MFHD_MASTER | ITEM_BARCODE | Alrculation Transactions (Charges) | ITILİİ |
| Total: | Group By | Group By | Group By | Group By | Max | Count |
| Sort: | Ascending |  | Ascending |  |  |  |
| Show: | $\square$ | $\square$ | $\square$ | $\square$ | $\checkmark$ | $\square$ |
| Criteria: |  |  |  |  | >\#1/1/2005\# |  |

## With the Grouping

| LOCATION_CODE | DISPLAY_CALL_NO | ITEM_BARCODE | LastCharge | ChargeCount |
| :--- | :--- | ---: | ---: | ---: |
| archiv | Archives 267.5 Wi | 32511000011348 | $7 / 6 / 200712: 02: 35 \mathrm{PM}$ | 1 |
| CIRC |  | 32511000233393 | $10 / 14 / 20091: 34: 20 \mathrm{PM}$ | 14 |
| CIRC | 155.418 STR | 32511000004561 | $7 / 28 / 20091: 42: 21 \mathrm{PM}$ | 4 |
| CIRC | $230.0924 \mathrm{BO}-E$ | 32511000009438 | $2 / 22 / 20063: 34: 25 \mathrm{PM}$ | 1 |
| CIRC | 296.02 AUS | 32511000012373 | $3 / 2 / 20099: 34: 13 \mathrm{PM}$ | 1 |
| CIRC | 302.23 EME | 32511000013375 | $4 / 9 / 20088: 22: 10 \mathrm{PM}$ | 3 |
| CIRC | 610.7301 NAT | 32511000038689 | $10 / 6 / 200912: 27: 32 \mathrm{PM}$ | 6 |
| CIRC | 940.5481 LEC | 32511000065266 | $10 / 14 / 20093: 31: 57 \mathrm{PM}$ | 5 |
| CIRC | 946 Wil | 32511000242104 | $4 / 22 / 20093: 31: 08 \mathrm{PM}$ | 3 |
| CIRC | 970 BAN | 32511000067450 | $11 / 11 / 20094: 21: 39 \mathrm{PM}$ | 1 |
| CIRC | 977.02 ROO | 32511000070659 | $10 / 7 / 200911: 43: 33 \mathrm{AM}$ | 1 |

## Is this a shelf list? Does it list all my items?



| Field: | LOCATION_CODE | DISPLAY_CALL_NO | NORMALIZED_CALL_NO | ITEM_BARCODE | LastCharge: CHARGE_DATE | ChargeCount: ITEM_ID |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Table: | LOCATION | MFHD_MASTER | MFHD_MASTER | ITEM_BARCODE | Circulation Transactions (Charges) | ITEM |
| Total: | Group By | Group By | Group By | Group By | Max | Count |
| Sort: | Ascending |  | Ascending |  |  |  |
| Show: | $\checkmark$ | $\checkmark$ | $\square$ | $\checkmark$ | $\checkmark$ | $\checkmark$ |
| Criteria: |  |  |  |  | >\#1/1/2005\# |  |

## Items by Permanent Location and Item Type



| Field: <br> Table: <br> Sort: <br> Show: <br> riteria: | $\begin{array}{\|l\|} \hline \hline \text { LOGATION_CODE } \\ \hline \text { LOCATION } \\ \hline \end{array}$ | ITEM TYPE | ITEM |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Ascending |  |  |
|  | $\square$ | $\square$ | $\checkmark$ | $\square$ |
|  |  |  |  |  |

## Items by Permanent Location and Item Type

| LOCATION_CODE | ITEM_TYPE_CODE | ITEM_ID |
| :--- | :--- | :--- |
| CIRC | AV1 | 124569 |
| CIRC | Book 1 | 146875 |
| CIRC | Book 1 | 146993 |
| CIRC | Book 1 | 146252 |
| CIRC | Book 1 | 138200 |
| CIRC | Book 1 | 146686 |
| CIRC | Book 1 | 73856 |
| CIRC | Book 1 | 1565 |
| CIRC | Book 1 | 15196 |
| CIRC | Book 1 | 28174 |
| CIRC | Book 1 | 75344 |
| CIRC | Book 1 | 40100 |
| CIRC | Book 1 | 55708 |
| CIRC | Book 1 | 51222 |
| CIRC | Book 1 | 25427 |
| RESER | Book 1 | 148008 |
| RESER | Book 1 | 137294 |
| RESER | Book 1 | 146295 |
| RESER | Recording1 | 138233 |
| RESER | Reservel | 148001 |
| RESER |  | 143119 |

So far, so good. Let's do the grouping.

## Items by Perm Loc and Item Type: Totals



| Field: Table: | LOCATION CODE | ITEM_TYPE CODE | ITEM_ID |  |
| :---: | :---: | :---: | :---: | :---: |
|  | LOCATION | ITEM_TYFE | ITEM |  |
| Total: <br> Sort: | Group Ey | Group By | Count |  |
|  | Ascending | Ascending |  |  |
| Show: | $\checkmark$ | $\checkmark$ | $\square$ | $\square$ |

## Items by Perm Loc and Item Type: Totals

| LOCATION_CODE | ITEM_TYPE_CODE | CountOfITEM_ID |
| :---: | :---: | :---: |
| CIRC\| | AV1 | 1 |
| CIRC | Book 1 | 14 |
| RESER | Book 1 | 4 |
| RESER | Recording1 | 1 |
| RESER | Reservel | 109 |
| RESER | Reserve3 | 20 |
| SCCIRC | BookLR | 2 |
| SCCIRC | BookN | 1 |
| archiv | AVN | 1 |
| archiv | ArchiveN | 102 |
| archiv | Book 1 | 1 |
| archiv | BookN | 45 |
| error | Book 1 | 1 |
| error | Error | 107 |
| imc | AV1 | 108 |
| imc | Book 1 | 56 |
| imc | BookLR | 1229 |
| imc | BookN | 7 |
| imc | Videol | 218 |
| imcref | BookN | 9 |
| jenks | Book 1 | 1 |
| jenks | BookN | 6955 |
| jenks | Recording N | 42 |
| jenks | SerialN | 3 |
| ipnk | Y/itont | 1 |

## Items by Perm Loc and Item Type: Crosstab




## Items by Perm Loc and Item Type: Crosstab


$\square$


## Items by Perm Loc and Item Type: Crosstab


$\square$


## Items by Perm Loc and Item Type: Crosstab

| LOCATION_CODE | ArchiveN | AV1 | AVN | Book 1 | EookLR | BookN | Err |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| archiv | 102 |  | 1 | 1 |  | 45 |  |
| CIRC |  | 1 |  | 14 |  |  |  |
| error |  |  |  | 1 |  |  |  |
| imc |  | 108 |  | 56 | 1229 | 7 |  |
| imaref |  |  |  |  |  | 9 |  |
| jenks |  |  |  | 1 |  | 6955 |  |
| juv |  |  |  | 36 | 1715 | 2 |  |
| laptop |  |  |  |  |  |  |  |
| line |  |  |  | 1352 |  | 1 |  |
| Irare |  |  |  |  |  | 1 |  |
| Iref |  |  |  |  |  | 126 |  |
| main |  |  | 1 | 67134 | 208 | 11 |  |
| medl |  | 79 | 4 | 35 | 6 |  |  |
| mat\% |  |  |  | 4 | $\kappa$ |  |  |

## Circ by Patron Group and Month



These tables are both familiar by now.

## I need to get the month and year out of charge_date.



Field:
'able:
Sort:
ihow:
teria:


## ChargedMon: Month(CHARGE_DATE)

## Circ by Patron Group and Month

| PATRON_GROUP_CODE | ChargedYr | ChargedMon | CIRC_TRANSACTION_ID |
| :--- | ---: | :---: | :--- |
| AL | 2000 | 636360 |  |
| AL | 2002 | 64 |  |
| AL | 2002 | 623 |  |
| AL | 2002 | 619 |  |
| AL | 2002 | 7351 |  |
| AL | 2002 | 7355 |  |
| AL | 2002 | 7353 |  |
| AL | 2002 | 7660 |  |
| AL | 2002 | 7656 |  |
| AL | 2002 | 7354 |  |
| AL | 2002 | 81392 |  |
| AL | 2002 | 81383 |  |
| AL | 2002 | 81384 |  |
| AL | 2002 | 81390 |  |
| AL | 2002 | 81207 |  |
| AL | 2002 | 8778 |  |
| AL | 2002 | 81389 |  |

## Some Date Functions

## For the date

## 1/8/2010 3:38:24 PM

Year 2010
Month
Day
Weekday
DateValue
Hour
Minute
Second
TimeValue
$15 \quad$ (note 24 hour clock)
38
24
3:38:24 PM

WeekdayName(Weekday) Friday

## Circ by Patron Group and Month: Totals



## Circ by Patron Group and Month: Totals

| PATRON_GROUP_CODE | Chargedyr | ChargedMon | Countofilic_TRANSACTION_ |
| :---: | :---: | :---: | :---: |
| AL | 2000 | 6 | 1 |
| AL | 2002 | 6 | - 3 |
| AL | 2002 | 7 | 6 |
| AL | 2002 | 8 | 7 |
| AL | 2002 | 9 | 7 |
| AL | 2002 | 10 | 15 |
| AL | 2002 | 11 | 6 |
| AL | 2002 | 12 | 1 |
| AL | 2003 | 1 | 9 |
| AL | 2003 | 2 | 1 |
| AL | 2003 | 3 | 2 |
| AL | 2003 | 4 | 6 |
| AL | 2003 | 5 | 5 |
| AL | 2003 | 6 | 2 |
| AL | 2003 | 7 | 11 |
| AL | 2003 | 8 | 6 |
| Al | 2003 | 9 | 10 |

## Circ by Patron Group and Month: Crosstab



## You can have up to 3 fields as row headings.

I'm using both ChargedYr and ChargedMon.

## Circ by Patron Group and Month: Crosstab

| ChargedYr | ChargedMon | AL | EF | FC | GR | IL | LL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2002 | 11 | 6 |  | 181 | 109 | 83 |  |
| 2002 | 12 | 1 |  | 90 | 55 | 51 |  |
| 2003 | 1 | 9 |  | 197 | 187 | 112 |  |
| 2003 | 2 | 1 |  | 246 | 267 | 96 |  |
| 2003 | 3 | 2 |  | 177 | 173 | 48 | 15 |
| 2003 | 4 | 6 |  | 225 | 99 | 42 |  |
| 2003 | 5 | 5 |  | 148 | 138 | 58 |  |
| 2003 | 6 | 2 |  | 125 | 100 | 72 |  |
| 2003 | 7 | 11 |  | 135 | 104 | 64 |  |
| 2003 | 8 | 6 |  | 68 | 13 | 35 |  |
| 2003 | 9 | 10 |  | 260 | 260 | 60 |  |
| 2003 | 10 | 10 |  | 280 | 384 | 92 | 2. |
| 2003 | 11 | 5 |  | 221 | 113 | 54 |  |
| 2003 | 12 | 4 |  | 74 | 59 | 17 |  |
| 2004 | 1 | 15 |  | 249 | 303 | 81 |  |
| 2004 | 2 | 13 |  | 288 | 390 | 73 | 1 |
| 2004 | 3 | 8 |  | 218 | 155 | 71 |  |
| 2004 | 4 | 4 |  | 226 | 231 | 84 | 15 |
| 2004 | 5 | 15 |  | 169 | 107 | 46 | 15 |
| 2004 | 6 | 9 |  | 221 | 143 | 29 |  |
| 2 n , 4 | 7 | 2 |  | 174 | 61 | 4 n |  |

## Thank you!

