ELUNA Update
Kentucky Voyager Users Group

June 4, 2010

Pascal Calarco

University of Notre Dame

ELUNA Steering Committee Past Chair

ELUNA 2010
Fort Worth, TX

477 Attendees
115 sessions, 118 speakers
49 States & DC
Canada, West Indies, UK, Australia, New Zealand, Germany, Portugal, Sweden, Israel

ELUNA 2010 Content

ELUNA Repository
http://documents.el-una.org/

Ex Libris Users of North America

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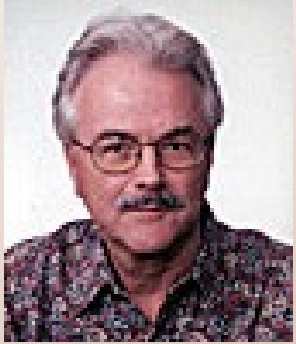   - Great Lake Users Group (GLUG) (1)

ELUNA 2011

- Milwaukee Hilton City Center on Wednesday, May 11 through Friday, May 13, 2011

- hosting institution is the University of Wisconsin-Milwaukee Libraries, with assistance from UW Madison and other UW institutions in the area.

- Ex Libris Technical Seminar will precede the conference on Monday, May 9 and Tuesday May 10, 2011.

ELUNA: What are we?

- Ex Libris Users of North America (ELUNA)

- Member Advocacy to Vendor: also non-members; about 2,050 libraries in NA

- Learning Organization: conferences

- Facilitate information sharing, best practices

- Collaboration with sister organization, IGeLU (International Group of Ex Libris Users)

- Engage with broader profession

ELUNA Steering Committee

ELUNA Organization

- member institutions in North America & Caribbean

- Voting rights: Steering Committee, Constitution & Bylaws

- Steering Committee

- Work groups, focus groups, etc.

- Product Working Groups

- Regional Interest Groups

- Special Interest Groups

Membership 2010

- 285 paid memberships as of April 30, 2010
  - Brazil (1), Canada (23), Trinidad & Tobago (4), United States (260) -- 47 States + District of Columbia
  - 189 individual institutions
  - 62 individual institutions who are also consortia members
  - 34 consortia members encompassing 654 libraries

ELUNA 2009-2010:
Year in Brief

Areas of focus:

- Collaboration with Ex Libris

- Collaboration with IGeLU

- Enhance communication with membership

- Bylaws revisions

Collaboration with Ex Libris

- URM Focus Groups

- Monthly product calls: Ex Libris-ELUNA-IGeLU

- Monthly ELUNA/IGeLU Steering Committee Chair calls with Ex Libris

- Bimonthly ELUNA SC – Ex Libris NA calls

- Collaborative testing: Aleph, Voyager, Primo

- OCLC WorldCat record use policy advocacy

- NERS data coordination with Product Working Groups & Product Managers

Collaboration with IGeLU

- Development of completely new shared system for ELUNA and IGeLU product enhancement requests: NERS;

- work began with meetings at IGeLU 2009 Madrid, through present; Bob Trotter (GALILEO), Mark Dehmlow (Notre Dame/MALC) developers; will be hosted at University of Siena (Italy)

- Ongoing collaboration with product-specific issues using NERS

- PWG joint meetings at ELUNA & IGeLU started at ALA Midwinter 2009 (Denver)

Enhance communication with membership

- Transformed last NA product list (ALEPH-NA) to global list shared with ELUNA & IGeLU

- Created new de-duplicated list from all product lists, ELUNA-ANNOUNCE-L (4755 subscribers); can opt out of list

- Migrated website from Drupal to Wordpress

- Implemented documents repository using ePrints; 450 presentations & other documents from NAAUG, EndUser, ELUNA, RUGs

ELUNA website
http://el-una.org/

Constitution & Bylaws Revisions

- Enhance continuity & leadership capability by extending SC terms to three years from two

- Past Chair now gains vote on SC

- Changed "Product Group" to "Product Working Group" to harmonize with IGeLU terminology

- ELUNA funding to RUGs formalized

- PWGs without leadership will be led by SC members

Product Working Groups: ELUNA's Core

- One PWG for each product in Ex Libris' offerings (6)

- Comprised of expert users in a particular product

- Focused on user advocacy with product development & governance

- Facilitate product enhancement & support issues

- Close working relationship with Product Manager

- Steering Committee Liaison

- Collaboration with IGeLU PWG

- Monthly calls with all above

- Collaborative testing of major product releases

ELUNA Regional User Groups

- Geographically-defined ELUNA groups

- 11 currently active RUGs

- DC, Mid-Atlantic, South Central, Southwest, Georgia, Great Lakes, Hawaii, Kentucky, Northwest, Southeast, Upper Midwest, Western Canada

- Scope: all Ex Libris products within those geographic areas

- ELUNA and Ex Libris provide some funding for meeting expenses

Special Interest Groups (SIG)

- Cross-product or product-specific interest groups

- Library type, functional area

- Some meet @ ELUNA, some just have discussion list

- Can create and sunset SIGs easily

- Some SIGs also meet at other conferences, eg. MLA, AALL, etc.

Steering Committee

- Members elected for three-year terms

- Officer positions: Chair, Chair-elect, Treasurer, Secretary

- Vendor relations, education, user advocacy, governance

- Most demanding in terms of time commitment and complexity of issues

- Regular interaction with Ex Libris senior management

- Liaison with Product Working Groups

ELUNA 2010-2011 Steering Committee

- Bob Trotter, Chair – SFX & bX

- Pascal Calarco, Past Chair – Digitool

- Edward Corrado, re-elected, 2010-2013 - MetaLib

- John Greer, elected, 2010-2013 – Voyager

- Kris Hammerstrand, continuing

- Gary Johnson, re-elected, 2010-2013 - Aleph

- Sue Julich, re-elected, 2010-2013 - Primo

- Janet Lute, re-elected, 2010-2013 - Secretary

- Laura Morse, Chair-elect

ELUNA 2010-2011 Product Working Group Leaders

- Aleph: Jean Phillips, University of Florida/FCLA

- DigiTool: Pascal Calarco, University of Notre Dame

- MetaLib: Bennett Ponsford, Texas A&M University

- Primo: Dale Poulter, Vanderbilt University

- SFX: Mark Needleman, University of Florida

- Verde: Abigail Bordeaux, Harvard University

- Voyager: Ted Schwitzner, Illinois State University

Thank you! Questions?

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